

MONTHLY FINANCIAL REPORT FOR CORPORATE OR PARTNERSHIP DEBTOR

Case No. 16-11767CMA

Report Month/Year February 2018

Debtor Northwest Territorial Mint, LLC

INSTRUCTIONS: The debtor's monthly financial report shall include a cover sheet signed by the debtor and all UST forms and supporting documents. Exceptions, if allowed, are noted in the checklist below. Failure to comply with the reporting requirements of Local Bankruptcy Rule 2015-2(a), or the United States Trustee's reporting requirements, is cause for conversion or dismissal of the case.

The debtor has provided the following with this monthly financial report: Yes No

UST-12 Comparative Balance Sheet, or debtor's balance sheet. ☐ ☐
 The debtor's balance sheet, if used, shall include a breakdown of pre- and post-petition liabilities. The breakdown may be provided as a separate attachment to the debtor's balance sheet. X

UST-13 Comparative Income Statement, or debtor's income statement. ☐ ☐
X

UST-14 Summary of Deposits and Disbursements ☐ ☐
X

UST-14 Statement(s) of Cash Receipts and Disbursements ☐ ☐
Continuation A Continuation Sheet shall be completed for each bank account or other source of debtor funds and shall
Sheets include a monthly bank statement and all supporting documents described in the instructions. X

UST-15 Statement of Aged Receivables ☐ ☐
 A detailed accounting of aged receivables shall be provided on, or in an attachment to, UST-15. X

UST-16 Statement of Aged Post-Petition Payables ☐ ☐
 A detailed accounting of aged post-petition payables shall be provided on, or in an attachment to, UST-16. X

UST-17 Other Information ☐ ☐
 When applicable, attach supporting documents such as an escrow statement for the sale of real property or an auctioneer's report for property sold at auction. When changes or renewals of insurance occur, attach a copy of the new certificate of insurance or a copy of the bond. X

CONTACT INFORMATION

Who is the best person to contact if the UST has questions about this report?

Name _____ Mark Calvert
Telephone _____ 206-909-3636
Email _____ mark@cascadecapitalgroup.com

Debtor

Northwest Territorial Mint, LLC

Case Number

Report Mo/Yr

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⇒

16-11767CMA

February 2018

DEBTOR'S CERTIFICATION

INSTRUCTIONS: The debtor, or trustee, if appointed, must answer questions 1 and 2 and sign this financial report where indicated below. Only an officer or director has authority to sign a financial report for a corporate debtor and only a general partner has authority to sign a financial report for a partnership debtor. Debtor's counsel may not sign a financial report for the debtor.

Question 1 At month end, was the debtor delinquent on any post-petition tax obligation?

Yes ☐ No ☐

If yes, list each delinquent post-petition tax obligation on page 9.

Question 2 For purposes of calculating the debtor's obligation under 28 U.S.C. 1930(a)(6) to pay a quarterly fee to the United States Trustee, **TOTAL DISBURSEMENTS** this month from all sources were:

Complete page 6 to calculate **TOTAL DISBURSEMENTS** and enter the total here.

\$ 255,685.56

I certify under penalty of perjury that other information contained in this monthly financial report is complete, true, and accurate to the best of my knowledge, information, and belief.

Debtor's
signature




Date

03/14/2018

Monthly Financial Reports(due on the 14th of the subsequent month)

Original Place of Filing:

Seattle, WA ▼

Tacoma, WA ▼

File the original with the court::

United States Bankruptcy Court
United States Courthouse
700 Stewart Street, **Suite 6301**
Seattle, WA 98101

File the original with the court::

United States Bankruptcy Court
1717 Pacific Avenue, **Suite 2100**
Tacoma, WA 98402

AND serve a copy on each of the following:

- Each member of any committees elected or appointed pursuant to the Bankruptcy Code, and to their authorized agents.
- Debtor's counsel.

NOTE: If the report is electronically filed with the Court, the United States Trustee will be served automatically. There is no need to serve an additional copy on the United States Trustee.

Debtor

Northwest Territorial Mint, LLC

Case Number ⇒

Report Mo/Yr ⇒

16-11767CMA

February 2018

See Exhibit 1
UST-12, COMPARATIVE BALANCE SHEET

As of month ending ⇒			
ASSETS			
Current Assets			
Cash			
Cash - Held by Others (Escrow & Attorney Trust Accounts)			
Accounts Receivable (net)			
Notes Receivable			
Inventory			
Prepaid Expenses			
Other (attach list)			
Total Current Assets			
Fixed Assets			
Real Property/Buildings			
Equipment			
Accumulated Depreciation			
Total Fixed Assets			
Other Assets (attach list)			
TOTAL ASSETS			
LIABILITIES			
Post-Petition Liabilities			
Taxes Payable			
Other Accounts Payables			
Notes Payable			
Rents, Leases & Mortgages Payable			
Accrued Interest			
Other (specify)			
Total Post-Petition Liabilities			

(contd. on next page)

Debtor

Northwest Territorial Mint, LLC

Case Number ⇒

Report Mo/Yr ⇒

16-11767CMA

February 2018

See Exhibit 1
UST-12, COMPARATIVE BALANCE SHEET (contd.)

As of month ending ⇒			
Pre-Petition Liabilities			
Unsecured Debt			
Priority Debt:			
Taxes			
Wages			
Deposits			
Other			
Notes Payable (Secured Debt)			
Total Pre-Petition Liabilities			
TOTAL LIABILITIES			
EQUITY			
Stockholders' Equity (Or Deficit)			
Capital Stock			
Paid-In Capital			
Retained Earnings			
Total Stockholders' Equity (Or Deficit)			
Partners' Investment (Or Deficit)			
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT			

Footnotes to balance sheet:

Debtor

Northwest Territorial Mint, LLC

Case Number

⇒

Report Mo/Yr

⇒

16-11767CMA

February 2018

See Exhibit 2
UST-13, COMPARATIVE INCOME STATEMENT

For the month of ⇒			
GROSS SALES			
Less: Returns and Allowances			
Net Sales			
Cost of Sales: Beginning Inventory Add: Purchases Less: Ending Inventory Cost of Goods Sold			
GROSS MARGIN			
Other Operating Expenses:			
Officers' Salaries			
Other Salaries/Direct Labor			
Employee Benefits/Payroll Taxes			
Insurance			
Rent			
General and Administrative			
NET OPERATING PROFIT (LOSS)			
Add: Other Income			
Less: Interest Expense			
Other Adjustments to Income (Explain)			
Gain (Loss) on Sale of Assets			
Net Profit (Loss) Before Taxes			
Income Taxes			
NET PROFIT (LOSS)			

Notes:

Debtor

Northwest Territorial Mint, LLC

Case Number

Report Mo/Yr

⇒

⇒

16-11767CMA

February 2018

UST-14, SUMMARY OF DEPOSITS & DISBURSEMENTS

INSTRUCTIONS: BEFORE COMPLETING THIS PAGE, prepare a UST-14 CONTINUATION SHEET (see next page) for each bank account or other source of the debtor's funds. The deposit and disbursement total from each CONTINUATION SHEET will be used to complete this SUMMARY.

The debtor is responsible for providing an accurate monthly disbursement total for the purpose of calculating its obligation pursuant to 28 U.S.C. § 1930 (a)(6) to pay statutory fees to the United States Trustee. The disbursement total encompasses all payments made by the bankruptcy estate during the reporting month, whether made directly by the debtor or by another party for the debtor. It includes checks written and cash payments for inventory and equipment purchases, payroll and related taxes and expenses, other operating costs, and debt reduction. It also includes payments made pursuant to joint check arrangements and those resulting from a sale or liquidation of the debtor's assets. The only transactions normally excluded from the disbursement total are transfers within the same reporting month between multiple debtor accounts.

A fee payment is due within 30 days after the end of each calendar quarter, or on **April 30, July 31, October 31, and January 31**, respectively. Since the amount billed is an estimate, the debtor is responsible for paying the correct statutory fee based on its actual disbursements for the calendar quarter, or portion thereof the debtor was in Chapter 11. Failure to pay statutory fees to the United States Trustee is cause for conversion or dismissal of the case. A copy of the statutory fee schedule may be found attached to this report. If you have questions computing the disbursement total, contact the Bankruptcy Analyst assigned to your case at (206) 553-2000.

Summary of Deposits This Month

Deposits from UST-14 Continuation Sheet(s)

\$ 471,614.31

Cash receipts not included above (if any)

(Financing loaned funds)

\$ 0

TOTAL RECEIPTS ➡

\$ 471,614.31

Summary of Disbursements This Month

Disbursements from UST-14 Continuation Sheet(s)

\$ 255,685.56

Disbursements resulting from asset sales out of the ordinary course
(see Page 13, Question 1)

Disbursements made by other parties for the debtor (if any, explain)

**Note: Enter the amount for
TOTAL DISBURSEMENTS
here and on Page 2.**

TOTAL DISBURSEMENTS ➡

\$ 255,685.31

NET CASH FLOW (TOTAL RECEIPTS MINUS TOTAL DISBURSEMENTS) ➡

\$ 215,928.75

At the end of this reporting month, did the debtor have any delinquent statutory fees owing to the United States Trustee? Yes ☐ No ☒ If "Yes", list each quarter that is delinquent and the amount due.

(UST-14 CONTINUATION SHEETS, with attachments, should follow this page.)

Debtor

Northwest Territorial Mint, LLC

Case Number ⇒

Report Mo/Yr ⇒

16-11767CMA

February 2018

See Exhibit 3
UST-14, CONTINUATION SHEET
STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

INSTRUCTIONS: Prepare a CONTINUATION SHEET for each bank account or other source of the debtor's funds and attach supporting documents as indicated on the checklist below.

Depository (bank) name ⇒ Account number ⇒		
Purpose of this account (select one): <input type="checkbox"/> General operating account <input type="checkbox"/> General payroll account <input type="checkbox"/> Tax deposit account (payroll, sales, gambling, or other taxes) <input type="checkbox"/> Other (explain) _____		
Beginning cash balance		
Add:	Transfers in from other estate bank accounts	
	Cash receipts deposited to this account	
	Financing or other loaned funds (identify source)	
Total cash available this month		
Subtract:	Transfers out to other estate bank accounts	
Cash disbursements from this account (total checks written plus cash withdrawals, if any)		
Adjustments, if any (explain)		
Ending cash balance		
Does this CONTINUATION SHEET include the following supporting documents, as required:		
	Yes	No
· A monthly bank statement (or trust account statement);	<input type="checkbox"/>	<input type="checkbox"/>
· A detailed list of receipts for that account (deposit log or receipts journal);	<input checked="" type="checkbox"/>	<input type="checkbox"/>
· A detailed list of disbursements for that account (check register or disbursement journal); and,	<input checked="" type="checkbox"/>	<input type="checkbox"/>
· If applicable, a detailed list of funds received and/or disbursed by another party for the debtor.	<input checked="" type="checkbox"/>	<input type="checkbox"/>

UST-14 CONTINUATION SHEET, Number ____ of ____

Debtor

Northwest Territorial Mint, LLC

Case Number ⇒

Report Mo/Yr ⇒

16-11767CMA

February 2018

See Exhibit 4
UST-14, SUMMARY OF DISBURSEMENTS (contd.)

Payments on Pre-Petition Unsecured Debt (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month on pre-petition unsecured debt? Yes ☐ No ☒ If "Yes", list each payment.

Payee's name	X Nature of payment	Payment date	Payment amount	Date of court approval

Payments to Attorneys and Other Professionals (requires court approval)

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to a professional such as an attorney, accountant, realtor, appraiser, auctioneer, business consultant, or other professional person? Yes ☐ No ☒ If "Yes", list each payment.

Professional's name	X Type of work performed	Payment date	Payment amount	Date of court approval

Payments to an Officer, Director, Partner, or Other Insider of The Debtor

Did the debtor, or another party on behalf of the debtor, make any payments during this reporting month to an officer, director, partner, or other insider of the debtor? Yes ☐ No ☒ If "Yes", list each payment.

Payee's name	X Relationship to debtor	Payment date	Payment amount	Purpose of payment

INSTRUCTIONS: Use the last column to describe the purpose of each payment, such as gross wages or salary, reimbursement for business expenses, loan repayment, advance, draw, bonus, dividend, stock distribution, or other reason for the payment(explain).

Debtor

Northwest Territorial Mint, LLC

Case Number

Report Mo/Yr

⇒

⇒

16-11767CMA

February 2018

See Exhibit 5

UST-15, STATEMENT OF AGED RECEIVABLES

INSTRUCTIONS: Complete all portions of UST-15, STATEMENT OF AGED RECEIVABLES, unless the debtor asserts the following two statements are true for this reporting month:

- 1) At the beginning of the reporting month, the debtor did not have any uncollected receivables from prior months which includes both pre-petition and post-petition accounts receivable; and,
- 2) During the reporting month, the debtor did not have any receivables activity, including the accrual of new accounts receivable, or the collection or writeoff of accounts receivable from prior months.

Check here ☐ if the debtor asserts that both statements are correct and skip to UST-16, STATEMENT OF POST-PETITION PAYABLES, on the next page.

Accounts Receivable Aging

	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90 days	Past due over 90 days	Uncollectible receivables
Pre-petition receivables						
Post-petition receivables						
TOTALS						

Explain what efforts the debtor made during this reporting month to collect receivables over 60 days past due.

Emails and phone calls are being made for all receivables with copies of invoices.

Does the debtor have any accounts receivable due from an officer, director, partner, or other insider of the debtor? **If yes, explain.**

No

Accounts Receivable Reconciliation

Closing balance from prior month	
New accounts receivable added this month	
Subtotal	
Less accounts receivable collected	
Closing balance for current month	

Debtor

Northwest Territorial Mint, LLC

Case Number

Report Mo/Yr

⇒

⇒

16-11767CMA

February 2018

See Exhibit 6
UST-16, STATEMENT OF POST-PETITION PAYABLES
PART A - TAXES

INSTRUCTIONS: Complete both pages of PART A - TAXES unless the debtor asserts the following statement is true for this reporting month:

At the end of this reporting month, the debtor did not have any unpaid post-petition taxes which includes both current and delinquent tax obligations.

Check here ☐ if the debtor asserts the statement is correct, and skip to PART B - OTHER PAYABLES on Page 10.

Reconciliation of Unpaid Post-Petition Taxes

Type of tax	(1) Unpaid post-petition taxes from prior reporting month	(2) Post-petition taxes accrued this month (new obligations)	(3) Post-petition tax payments made this reporting month	(4) Unpaid post-petition taxes at end of reporting month (Column 1+2-3 = 4)
Federal Taxes				
Employee withholding taxes				
FICA/Medicare--Employee				
FICA/Medicare--Employer				
Unemployment				
State Taxes				
Dept. of Revenue				
Dept. of Labor & Industries				
Empl. Security Dept.				
Other Taxes				
Local city/county				
Gambling				
Personal property				
Real property				
Other				
Total Unpaid Post-Petition Taxes				\$

Debtor

Northwest Territorial Mint, LLC

Case Number



Report Mo/Yr



16-11767CMA

February 2018

See Exhibit 6
UST-16, STATEMENT OF POST-PETITION PAYABLES
PART A - TAXES (contd.)

Delinquent Tax Reports and Tax Payments (post-petition only)

Taxing agency	Tax reporting period	Report due date	Payment due date	Amount due

Explain the reason for any delinquent tax reports or tax payments:

Debtor

Northwest Territorial Mint, LLC

Case Number

⇒

Report Mo/Yr

⇒

16-11767CMA

February 2018

See Exhibit 7
UST-16, STATEMENT OF POST-PETITION PAYABLES
PART B - OTHER PAYABLES

INSTRUCTIONS: Complete both pages of PART B - OTHER PAYABLES unless the debtor asserts that this statement is true for this reporting month:

Except for taxes and professional fees disclosed in PART A and PART C of this report, respectively, the debtor has no other unpaid post-petition payables from the current reporting month, or from any prior reporting months.

Check here ☐ if the debtor asserts the statement is correct, and skip to PART C - ESTIMATED PROFESSIONAL FEES on Page 12.

Reconciliation of Post-Petition Payables (excluding taxes and professional fees)

Closing balance from prior month	
New payables added this month	
Subtotal	
Less payments made this month	
Closing balance for this reporting month	\$

Breakdown of Closing Balance by Age

Current portion	
Past due 1-30 days	
Past due 31-60 days	
Past due 61-90 days	
Past due over 90 days	
Total	\$

For accounts payable more than 30 days past due, explain why payment has not been made:

See Exhibit 8

UST-16, STATEMENT OF POST-PETITION PAYABLES
PART B - OTHER PAYABLES (contd.)

INSTRUCTIONS: List each post-petition payable delinquent more than 30 days. Alternatively, attach the debtor's accounts payable aging report if the report: 1) clearly separates pre-and post-petition accounts payable, and, 2) identifies each delinquent payable by vendor's name, invoice date, invoice amount, and payment due date.

Delinquent Post-Petition Payables (excluding taxes and professional fees)

[illegible]

Debtor

Northwest Territorial Mint, LLC

Case Number

⇒

Report Mo/Yr

⇒

16-11767CMA

February 2018

See Exhibit 9

**UST-16, STATEMENT OF POST-PETITION PAYABLES
PART C - ESTIMATED PROFESSIONAL FEES**

INSTRUCTIONS: Report only post-petition professional fees and expenses. To the extent possible, use billing statements to report the actual amounts due. If billing statements are not available, use the best information available to estimate the fees and costs.

Type of professional	Amount of retainer (if applicable)	Fees and expenses from prior months	Fees and expenses added this month	Total estimated fees and expenses at month end
Debtor's counsel				
Debtor's accountant				
Debtor's other professional (explain)				
Trustee's counsel				
Creditors' Committee Counsel				
Creditors' Committee other				
Total estimated post-petition professional fees and costs				\$

Debtor

Northwest Territorial Mint, LLC

Case Number ⇒

Report Mo/Yr ⇒

16-11767CMA

February 2018

UST-17, OTHER INFORMATION

INSTRUCTIONS: Answer each question fully and attach additional sheets if necessary to provide a complete response.**Yes****No**

Question 1 - Sale or Abandonment of the Debtor's Assets. Did the debtor, or another party on behalf of the debtor, sell, transfer, or otherwise dispose of any of the debtor's assets during the reporting month? Include only sales out of the ordinary course. *The debtor must attach an escrow statement for each sale of real property and an auctioneer's report for each auction.*

☐☐

X

<u>Asset Description</u>	<u>Date of Court Approval</u>	<u>Method of Disposition</u>	<u>Gross Sales Price</u>	<u>Net Proceeds Received (&Date)</u>	<u>Escrow Statement or Auctioneer's Report Attached?</u>
--------------------------	-------------------------------	------------------------------	--------------------------	--	--

1.

2.

3.

4.

5.

Total _____

Any disbursements made from escrow or trust accounts from the proceeds of the above transactions should also be included on the line of UST-14 entitled "Disbursements from sales out of the ordinary course."

Question 2 - Financing. During the reporting month, did the debtor receive any funds from an outside funding source?

☐☐

X

<u>Date of Court Approval</u>	<u>Amount</u>	<u>Source of funds</u>	<u>Date Received</u>
-------------------------------	---------------	------------------------	----------------------

Total _____

Question 3 - Insider Loans/Capital Contributions. During the reporting month, did the debtor receive any funds from an officer, director, partner, or other insider of the debtor?

☐☐

X

<u>Date of Court Approval</u>	<u>Amount</u>	<u>Source of funds</u>	<u>Date Received</u>
-------------------------------	---------------	------------------------	----------------------

Total _____

UST-17, OTHER INFORMATION

		Yes	No
Question 4 - Insurance and Bond Coverage. Did the debtor renew, modify, or replace any insurance policies during this reporting month?		<input type="checkbox"/>	<input type="checkbox"/>
Renewals: <u>Provider</u> <u>New Premium</u> <u>Is a Copy Attached to this Report?</u>			
Changes: <u>Provider</u> <u>New Premium</u> <u>Is a Copy Attached to this Report?</u>			
Were any insurance policies canceled or otherwise terminated for any reason during the reporting month? If yes, explain.		<input type="checkbox"/>	<input type="checkbox"/>
Were any claims made during this reporting month against the debtor's bond? (Answer "No" if the debtor's bond was canceled due to non-payment, but was reinstated with a new policy. It was due to a payment missing that NWTM recorded as paid.		<input type="checkbox"/>	<input type="checkbox"/>
Question 5 - Personnel Changes. Complete the following:			
		Full-time	Part-time
See Exhibit 10			
Number of employees at beginning of month			
Employees added			
Employees resigned/terminated			
Number employees at end of month			
		Gross Monthly Payroll and Taxes	\$
Question 6 - Significant Events. Explain any significant new developments during the reporting month.			
See Exhibit 11			
Question 7 - Case Progress. Explain what progress the debtor made during the reporting month toward confirmation of a plan of reorganization.			
See Exhibit 11			

Exhibits

UST-12 Comparative

Balance Sheet

Exhibit 1

AS of Month Ending	3/31/2016	4/30/2016	5/31/2016	6/30/2016	7/31/2016	8/31/2016	9/30/2016	10/31/2016	11/30/2016	12/31/2016
ASSETS										
Current Assets										
Cash	\$ 4,141	\$ 99,761	\$ 458,343	\$ 1,406,521	\$ 1,389,074	\$ 1,435,050	\$ 1,312,505	\$ 1,188,324	\$ 450,958	\$ 602,657
Accounts Receivable (net)	\$ -	\$ 415,311	\$ 623,434	\$ 608,077	\$ 800,142	\$ 947,532	\$ 793,038	\$ 783,246	\$ 647,938	\$ 1,083,179
Pre-Petition Accounts Receivable	\$ 1,171,291	\$ 645,434	\$ 501,492	\$ 346,611	\$ 318,434	\$ 249,374	\$ 231,982	\$ 214,653	\$ 193,835	\$ 175,433
Inventory - Vault	\$ 1,168,017	\$ 1,168,017	\$ 864,558	\$ 845,681	\$ 398,862	\$ 90,772	\$ -	\$ -	\$ -	\$ -
Inventory Tomball	\$ 840,675	\$ 840,675	\$ 840,675	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory	\$ 3,812,427	\$ 3,635,066	\$ 3,456,017	\$ 3,448,444	\$ 3,330,179	\$ 3,097,563	\$ 3,097,563	\$ 3,079,337	\$ 3,035,691	\$ 2,947,482
Prepaid Expenses	\$ (0)	\$ 7,090	\$ 4,103	\$ 3,638	\$ 96,080	\$ 151,799	\$ 267,560	\$ 287,720	\$ 225,729	\$ 325,836
Legal Receivable	\$ 253,929	\$ 253,929	\$ 253,904	\$ 253,879	\$ 253,854	\$ 253,829	\$ 253,829	\$ 253,829	\$ 253,829	\$ 253,829
Deposits/Advances	\$ -	\$ 2,500	\$ 35,100	\$ 34,600	\$ 44,350	\$ 43,850	\$ 46,025	\$ 40,825	\$ 35,380	\$ 34,976
Total Current Assets	\$ 7,250,481	\$ 7,067,784	\$ 7,037,627	\$ 6,947,451	\$ 6,630,976	\$ 6,269,769	\$ 6,002,502	\$ 5,847,934	\$ 4,843,359	\$ 5,423,393
Fixed Assets										
Real Property/Building	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Equipment	\$ 608,418	\$ 608,418	\$ 611,643	\$ 448,598	\$ 448,598	\$ 448,598	\$ 497,972	\$ 497,792	\$ 497,792	\$ 529,352
Accumulated Depreciation	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Fixed Assets	\$ 608,418	\$ 608,418	\$ 611,643	\$ 448,598	\$ 448,598	\$ 448,598	\$ 497,972	\$ 497,792	\$ 497,792	\$ 529,352
Other Assets (attach list)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL ASSETS	\$ 7,858,898	\$ 7,676,202	\$ 7,649,270	\$ 7,396,049	\$ 7,079,574	\$ 6,718,367	\$ 6,500,475	\$ 6,345,727	\$ 5,341,152	\$ 5,952,745
LIABILITIES										
Post-Petition Liabilities										
Accrued Liabilities	\$ -	\$ 357,785	\$ 360,614	\$ 373,580	\$ 281,585	\$ 367,084	\$ 455,594	\$ 479,412	\$ 305,181	\$ 410,067
Accrued Payroll	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Accounts Payable	\$ -	\$ 66,009	\$ 143,430	\$ 42,110	\$ 115,111	\$ 48,947	\$ 52,698	\$ 72,441	\$ 31,598	\$ 73,875
Trustee and Professional Payable	\$ -	\$ 334,189	\$ 693,579	\$ 1,073,714	\$ 1,348,480	\$ 1,698,081	\$ 1,973,350	\$ 2,221,456	\$ 2,440,557	\$ 2,253,630
Lease Termination Payable	\$ -	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000
Environmental Payable	\$ -	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000	\$ 100,000
Segregated Cash per Court Orders	\$ -	\$ -	\$ -	\$ -	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534
DIP Financing	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Lease Cure Costs Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Customer Deposits	\$ -	\$ -	\$ (0)	\$ (0)	\$ (0)	\$ 193,013	\$ 202,594	\$ 164,918	\$ 66,998	\$ 121,953
Total Post-Petition Liabilities	\$ -	\$ 907,983	\$ 1,347,622	\$ 1,639,404	\$ 1,901,710	\$ 2,463,659	\$ 2,840,771	\$ 3,094,761	\$ 3,000,869	\$ 3,016,058
Pre-Petition Liabilities										
Unsecured Debt	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
Pre-Petition A/P	\$ -	\$ 639	\$ 639	\$ 639	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Priority Debt:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Taxes	\$ 72,754	\$ 72,754	\$ 72,754	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes Payable (secured debt)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Pre-Petition Liabilities	\$ 55,861,962	\$ 55,862,601	\$ 55,862,601	\$ 55,789,847	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
TOTAL LIABILITIES	\$ 55,861,962	\$ 56,770,584	\$ 57,210,223	\$ 57,429,250	\$ 57,690,918	\$ 58,252,867	\$ 58,629,979	\$ 58,883,969	\$ 58,790,077	\$ 58,805,266
EQUITY										
Stockholders' Equity (Deficit)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Retained Earnings	\$ (48,003,063)	\$ (49,094,381)	\$ (49,560,953)	\$ (50,033,202)	\$ (50,611,344)	\$ (51,534,500)	\$ (52,129,504)	\$ (52,538,242)	\$ (53,448,925)	\$ (52,852,521)
Total Stockholders' Equity (Deficit)	\$ (48,003,063)	\$ (49,094,381)	\$ (49,560,953)	\$ (50,033,202)	\$ 7,079,574	\$ (51,534,500)	\$ (52,129,504)	\$ (52,538,242)	\$ (53,448,925)	\$ (52,852,521)
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	\$ 7,858,898	\$ 7,676,202	\$ 7,649,270	\$ 7,396,049	\$ 7,079,574	\$ 6,718,367	\$ 6,500,475	\$ 6,345,727	\$ 5,341,152	\$ 5,952,745

UST-12 Comparative

Balance Sheet

Exhibit 1

AS of Month Ending	1/31/2017	2/28/2017	3/31/2017	4/30/2017	5/31/2017	6/30/2017	7/31/2017	8/31/2017	9/30/2017	10/31/2017	11/30/2017	12/31/2017
ASSETS												
Current Assets												
Cash	\$ 453,133	\$ 409,719	\$ 370,028	\$ 304,269	\$ 195,888	\$ 249,670	\$ 282,511	\$ 417,915	\$ 80,694	\$ 170,777	\$ 81,525	\$ 47,104
Accounts Receivable (net)	\$ 1,056,426	\$ 997,280	\$ 923,337	\$ 1,018,078	\$ 1,007,896	\$ 946,513	\$ 883,087	\$ 886,876	\$ 765,976	\$ 641,031	\$ 758,654	\$ 495,870
Pre-Petition Accounts Receivable	\$ 175,433	\$ 175,433	\$ 175,433	\$ 175,433	\$ 175,433	\$ 175,433	\$ 25,000	\$ 23,200	\$ 20,234	\$ 70,397	\$ 70,397	\$ 70,397
Inventory - Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Tomball	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory	\$ 2,947,482	\$ 3,118,433	\$ 2,176,101	\$ 2,176,101	\$ 1,784,777	\$ 1,825,046	\$ 1,885,075	\$ 1,932,929	\$ 1,882,466	\$ 1,818,612	\$ 1,822,055	\$ 1,646,513
Prepaid Expenses	\$ 323,852	\$ 253,266	\$ 376,678	\$ 224,053	\$ 235,135	\$ 171,464	\$ 99,155	\$ 254,186	\$ 136,592	\$ 149,281	\$ 89,113	\$ 37,613
Legal Receivable	\$ 253,829	\$ 253,804	\$ 253,804	\$ 253,804	\$ 253,804	\$ 235,804	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Deposits/Advances	\$ 37,576	\$ 34,800	\$ 39,300	\$ 42,463	\$ 40,920	\$ 87,110	\$ 134,122	\$ 94,388	\$ 93,607	\$ 99,511	\$ 92,607	\$ 40,465
Total Current Assets	\$ 5,247,730	\$ 5,242,736	\$ 4,314,681	\$ 4,194,202	\$ 3,693,853	\$ 3,691,040	\$ 3,308,950	\$ 3,609,494	\$ 2,979,569	\$ 2,949,609	\$ 2,914,351	\$ 2,337,962
Fixed Assets												
Real Property/Building												
Equipment	\$ 545,130	\$ 545,130	\$ 549,333	\$ 585,144	\$ 585,429	\$ 595,061	\$ 595,061	\$ 595,311	\$ 595,516	\$ 595,516	\$ 595,793	\$ 595,793
Accumulated Depreciation												
Total Fixed Assets	\$ 545,130	\$ 545,130	\$ 549,333	\$ 585,144	\$ 585,429	\$ 595,061	\$ 595,061	\$ 595,311	\$ 595,516	\$ 595,516	\$ 595,793	\$ 595,793
Other Assets (attach list)												
TOTAL ASSETS	\$ 5,792,861	\$ 5,787,866	\$ 4,864,014	\$ 4,779,345	\$ 4,279,282	\$ 4,286,101	\$ 3,904,011	\$ 4,204,805	\$ 3,575,086	\$ 3,545,125	\$ 3,510,144	\$ 2,933,755
LIABILITIES												
Post-Petition Liabilities												
Accrued Liabilities	\$ 440,870	\$ 405,832	\$ 517,036	\$ 519,646	\$ 584,640	\$ 348,703	\$ 254,034	\$ 270,934	\$ 77,416	\$ 86,883	\$ 147,717	\$ 180,813
Accrued Payroll								\$	\$ 217,717	\$ 206,580	\$ 45,149	\$ 39,007
Other Accounts Payable	\$ 89,039	\$ 73,182	\$ 94,423	\$ 91,605	\$ 100,149	\$ 153,425	\$ 174,859	\$ 124,423	\$ 161,944	\$ 160,039	\$ 122,842	\$ 146,066
Trustee and Professional Payable	\$ 2,490,392	\$ 2,728,050	\$ 3,096,203	\$ 3,296,613	\$ 3,428,438	\$ 3,641,587	\$ 3,741,323	\$ 3,977,498	\$ 4,091,921	\$ 4,146,502	\$ 4,149,968	\$ 4,301,904
Lease Termination Payable	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000
Environmental Payable	\$ 100,000	\$ 100,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Segregated Cash per Court Orders	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 132,392	\$ 6,534	\$ 6,534	\$ 6,534	\$ 6,534
DIP Financing						\$ 209,173	\$ 232,949	\$ 296,621	\$ 284,258	\$ 422,047	\$ 652,636	\$ 545,199
Lease Cure Costs Payable								\$	\$ 50,000	\$ 50,000	\$ 50,000	\$ 50,000
Customer Deposits	\$ 141,985	\$ 156,111	\$ 262,486	\$ 201,634	\$ 165,910	\$ 185,565	\$ 110,606	\$ 375,484	\$ 97,028	\$ 153,599	\$ 169,343	\$ 222,069
Total Post-Petition Liabilities	\$ 3,444,678	\$ 3,645,566	\$ 4,152,540	\$ 4,291,890	\$ 4,461,529	\$ 4,720,845	\$ 4,696,163	\$ 5,227,352	\$ 4,986,819	\$ 5,282,183	\$ 5,394,190	\$ 5,541,592
Pre-Petition Liabilities												
Unsecured Debt	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
Pre-Petition A/P	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Priority Debt:												
Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes Payable (secured debt)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Pre-Petition Liabilities	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208	\$ 55,789,208
TOTAL LIABILITIES	\$ 59,233,886	\$ 59,434,774	\$ 59,941,748	\$ 60,081,098	\$ 60,250,737	\$ 60,510,053	\$ 60,485,371	\$ 61,016,560	\$ 60,776,027	\$ 61,071,391	\$ 61,183,398	\$ 61,330,800
EQUITY												
Stockholders' Equity (Deficit)												
Retained Earnings	\$ (53,441,025)	\$ (53,646,908)	\$ (55,077,734)	\$ (55,301,752)	\$ (55,971,455)	\$ (56,223,952)	\$ (56,581,360)	\$ (56,811,755)	\$ (57,200,942)	\$ (57,526,266)	\$ (57,673,254)	\$ (58,397,045)
Total Stockholders' Equity (Deficit)	\$ (53,441,025)	\$ (53,646,908)	\$ (55,077,734)	\$ (55,301,752)	\$ (55,971,455)	\$ (56,223,952)	\$ (56,581,360)	\$ (56,811,755)	\$ (57,200,942)	\$ (57,526,266)	\$ (57,673,254)	\$ (58,397,045)
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	\$ 5,792,861	\$ 5,787,866	\$ 4,864,014	\$ 4,779,345	\$ 4,279,282	\$ 4,286,101	\$ 3,904,011	\$ 4,204,805	\$ 3,575,086	\$ 3,545,125	\$ 3,510,144	\$ 2,933,755
	-	-	-	-	-	-	-	-	(0)	(0)	0	0

UST-12 Comparative

Balance Sheet

Exhibit 1

AS of Month Ending	1/31/2018	2/28/2018
ASSETS		
Current Assets		
Cash	\$ 37,295	\$ 244,355
Accounts Receivable (net)	\$ 443,219	\$ 279,569
Pre-Petition Accounts Receivable	\$ 70,397	\$ 65,397
Inventory - Vault	\$ -	\$ -
Inventory Tomball	\$ -	\$ -
Inventory	\$ 1,570,749	\$ 1,525,749
Prepaid Expenses	\$ 31,528	\$ 23,425
Legal Receivable	\$ -	\$ -
Deposits/Advances	\$ 40,265	\$ 42,100
Total Current Assets	\$ 2,193,454	\$ 2,180,595
Fixed Assets		
Real Property/Building		
Equipment	\$ 595,793	\$ 595,793
Accumulated Depreciation		
Total Fixed Assets	\$ 595,793	\$ 595,793
Other Assets (attach list)		
TOTAL ASSETS	\$ 2,789,247	\$ 2,776,388
LIABILITIES		
Post-Petition Liabilities		
Accrued Liabilities	\$ 286,561	\$ 303,787
Accrued Payroll	\$ 30,525	\$ 27,815
Other Accounts Payable	\$ 254,629	\$ 293,881
Trustee and Professional Payable	\$ 4,471,770	\$ 4,631,116
Lease Termination Payable	\$ 50,000	\$ 50,000
Environmental Payable	\$ -	\$ -
Segregated Cash per Court Orders	\$ 6,534	\$ 6,534
DIP Financing	\$ 231,637	\$ 130,898
Lease Cure Costs Payable	\$ 150,000	\$ 150,000
Customer Deposits	\$ 138,980	\$ 335,105
Total Post-Petition Liabilities	\$ 5,620,636	\$ 5,929,136
Pre-Petition Liabilities		
Unsecured Debt	\$ 55,789,208	\$ 55,789,208
Pre-Petition A/P	\$ -	\$ -
Priority Debt:		
Taxes	\$ -	\$ -
Other	\$ -	\$ -
Notes Payable (secured debt)	\$ -	\$ -
Total Pre-Petition Liabilities	\$ 55,789,208	\$ 55,789,208
TOTAL LIABILITIES	\$ 61,409,844	\$ 61,718,344
EQUITY		
Stockholders' Equity (Deficit)		
Retained Earnings	\$ (58,620,598)	\$ (58,941,956)
Total Stockholders' Equity (Deficit)	\$ (58,620,598)	\$ (58,941,956)
STOCKHOLDERS' EQUITY OR PARTNERS' INVESTMENT	\$ 2,789,246	\$ 2,776,388
	(0)	0

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	2016									
	April	May	June	July	August	September	October	November	December	
CORE OPERATIONS										
Core Operating Sales	\$ 1,730,158	\$ 1,573,678	\$ 1,140,785	\$ 974,877	\$ 1,299,110	\$ 984,163	\$ 1,123,048	\$ 1,048,317	\$ 1,014,662	
Asset Sales - Junk Scrap	\$ -	\$ 47,428	\$ -	\$ -	\$ -	\$ 294	\$ 17,579	\$ -	\$ 1,101	
Asset Sales - Office Equipment	\$ -	\$ -	\$ -	\$ -	\$ 5,645	\$ 730	\$ 2,350	\$ 14,500	\$ 300	
Less: Returns and Allowances	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Net Sales	\$ 1,730,158	\$ 1,621,106	\$ 1,140,785	\$ 974,877	\$ 1,304,755	\$ 985,187	\$ 1,142,977	\$ 1,062,817	\$ 1,016,063	
Cost of Goods Sold										
Cost of Goods Sold - Materials/Packaging	\$ (214,611)	\$ (326,531)	\$ (180,782)	\$ (210,867)	\$ (196,724)	\$ (278,205)	\$ (301,684)	\$ (269,118)	\$ (152,389)	
Cost of Goods Sold - Shipping	\$ (73,678)	\$ (82,151)	\$ (77,236)	\$ (48,806)	\$ (14,876)	\$ (20,416)	\$ (24,640)	\$ (32,358)	\$ (22,173)	
Inventory Adjustment	\$ 27,180	\$ (239,283)	\$ (50,344)	\$ (118,265)	\$ (232,615)	\$ -	\$ (18,226)	\$ (43,646)	\$ (88,208)	
Salary & Wages - Direct Labor	\$ (391,019)	\$ (288,390)	\$ (289,697)	\$ (366,995)	\$ (322,280)	\$ (293,552)	\$ (285,335)	\$ (316,079)	\$ (299,873)	
Benefits/Payroll Taxes - Direct Labor	\$ (81,265)	\$ (65,828)	\$ (39,958)	\$ (86,684)	\$ (52,956)	\$ (27,117)	\$ (41,787)	\$ (35,115)	\$ (54,838)	
Royalties	\$ (4,643)	\$ (6,224)	\$ (10,012)	\$ (9,781)	\$ (11,036)	\$ (12,943)	\$ (11,946)	\$ (8,303)	\$ (9,210)	
Contra Expense sale of FW Vault	\$ -	\$ 60,692	\$ 43,387	\$ 86,189	\$ 70,272	\$ -	\$ -	\$ -	\$ -	
Total Cost of Goods Sold	\$ (738,035)	\$ (947,715)	\$ (604,640)	\$ (755,209)	\$ (760,215)	\$ (632,232)	\$ (683,618)	\$ (704,619)	\$ (626,691)	
GROSS MARGIN	\$ 992,123	\$ 673,391	\$ 536,145	\$ 219,668	\$ 544,540	\$ 352,955	\$ 459,358	\$ 358,198	\$ 389,372	
Gross Profit Margin	57%	42%	47%	23%	42%	36%	40%	34%	38%	
Operating Expenses:										
Officers Salaries	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Sales Salaries and Wages	\$ 83,435	\$ 84,815	\$ 105,628	\$ 89,011	\$ 100,995	\$ 135,214	\$ 134,912	\$ 85,069	\$ 109,932	
Sales Benefits/Payroll Taxes	\$ 22,724	\$ 19,881	\$ 15,336	\$ 19,461	\$ 18,717	\$ 18,145	\$ 17,845	\$ 10,628	\$ 19,855	
Salaries and Wages/Contract Labor - G&A	\$ 145,980	\$ 122,340	\$ 111,212	\$ 113,314	\$ 108,968	\$ 143,518	\$ 112,116	\$ 107,513	\$ 154,013	
Employee Benefits/Payroll Taxes/Fees G&A	\$ 41,479	\$ 29,763	\$ 18,097	\$ 37,463	\$ 30,299	\$ 29,055	\$ 33,255	\$ 28,458	\$ 36,978	
Insurance	\$ 3,528	\$ 7,683	\$ 8,502	\$ 756	\$ 5,904	\$ 6,809	\$ 7,581	\$ 5,963	\$ 6,664	
Rent	\$ 89,090	\$ 75,740	\$ 80,749	\$ 80,471	\$ 80,229	\$ 68,235	\$ 66,008	\$ 68,248	\$ 67,087	
Sales Tax Expense	\$ 22,000	\$ 38,000	\$ 32,000	\$ 20,000	\$ 20,000	\$ 10,000	\$ 10,000	\$ 10,000	\$ 10,000	
Utilities/Telecom	\$ 39,060	\$ 58,694	\$ 39,947	\$ 51,950	\$ 45,721	\$ 45,359	\$ 47,797	\$ 32,536	\$ 33,333	
Taxes & Licenses	\$ 8,180	\$ 9,647	\$ 9,893	\$ 15,977	\$ 14,845	\$ 6,575	\$ 12,345	\$ 8,171	\$ 12,275	
DIP Financing Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
General & Administrative	\$ 91,393	\$ 49,526	\$ 51,796	\$ 54,404	\$ 53,146	\$ 59,221	\$ 105,452	\$ 51,724	\$ 67,919	
Total Operating Expenses	\$ 546,870	\$ 496,088	\$ 473,160	\$ 482,807	\$ 478,823	\$ 522,132	\$ 547,312	\$ 408,311	\$ 518,058	
NET OPERATING PROFIT (LOSS)	\$ 445,252	\$ 177,302	\$ 62,984	\$ (263,139)	\$ 65,717	\$ (169,177)	\$ (87,954)	\$ (50,112)	\$ (128,686)	

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	2016								
	April	May	June	July	August	September	October	November	December
RESTRUCTURING OPERATIONS									
Bullion:									
Inventory Valuation Reserve for Selling Costs 20%	\$ -	\$ (60,692)	\$ (43,387)	\$ (86,189)	\$ (70,272)	\$ -	\$ -	\$ -	\$ -
Commissions paid on sale of Fed Way Vault	\$ -	\$ (15,173)	\$ -	\$ -	\$ -	\$ (94)	\$ -	\$ -	\$ -
Bullion Refund Checks	\$ (81,314)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-Petition Expenses:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
HealthCare -- Medical/Dental/Vision	\$ -	\$ (63,453)	\$ (6,284)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Insurance	\$ -	\$ (9,523)	\$ (3,110)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Labor Pre-petition	\$ (328,064)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Credit Card Charge Backs	\$ (71,723)	\$ (642)	\$ (1,395)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Chargeback from UPS	\$ -	\$ -	\$ -	\$ (4,279)	\$ -	\$ -	\$ -	\$ -	\$ -
2015 Federal Way CAM	\$ -	\$ -	\$ -	\$ (5,266)	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-petition travel	\$ (2,699)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Environmental Clean up - Auburn	\$ (100,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-Petition A/R Write off	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Non-Operating/One-Time	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Administrative Claim	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Severance/Layoff	\$ -	\$ (37,253)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Stored Inventory salary adjustment	\$ -	\$ (2,480)	\$ (2,480)	\$ (2,480)	\$ (6,022)	\$ (3,500)	\$ (3,402)	\$ (3,320)	\$ (5,038)
Non-Operating Salaries						\$ (24,868)	\$ (31,036)	\$ (25,164)	\$ (18,344)
Office Move	\$ -	\$ -	\$ -	\$ -	\$ (22,926)	\$ (43,292)	\$ -	\$ -	\$ (1,480)
Office Move - Auburn-Nevada	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,174)
VA Office Refund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,338	\$ -	\$ -
Dayton Lease Cure Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Brass-Copper Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Shipping	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (2,000)	\$ (683)
Bankruptcy Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
US Dept of Justice Trustee Fees	\$ (4,458)	\$ (4,458)	\$ (4,458)	\$ (4,029)	\$ (4,029)	\$ (1,021)	\$ (8,517)	\$ (5,050)	\$ (5,509)
Trustee Fees	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (26,960)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (30,000)
Cascade Capital Group Professional Fees	\$ (86,328)	\$ (73,549)	\$ (96,808)	\$ (84,550)	\$ (141,148)	\$ (75,545)	\$ (42,125)	\$ 37,118	\$ (103,730)
K&L Gates Professional Fees	\$ (148,775)	\$ (175,430)	\$ (220,434)	\$ (141,148)	\$ (168,820)	\$ (148,957)	\$ (160,143)	\$ (200,299)	\$ (71,413)
Other Professional Fees	\$ (64,753)	\$ (76,077)	\$ (28,559)	\$ (18,641)	\$ (19,167)	\$ (20,767)	\$ (19,304)	\$ (22,454)	\$ (13,371)
Tomball	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Taxes Property Taxes	\$ -	\$ -	\$ (2,241)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Payroll	\$ -	\$ (34,949)	\$ (42,150)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Utilities	\$ -	\$ (674)	\$ -	\$ (7,732)	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Rent, late charges and rent increase	\$ (50,000)	\$ (13,000)	\$ (16,900)	\$ (16,900)	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Flood damage repair	\$ (5,000)	\$ (15,000)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restructuring Operations Expenses	\$ (973,114)	\$ (612,353)	\$ (498,206)	\$ (398,175)	\$ (462,383)	\$ (348,044)	\$ (288,190)	\$ (251,169)	\$ (251,741)
Add: Other Income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,108	\$ -
Less: Interest Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Profit (Loss) Before Taxes	\$ (527,861)	\$ (435,051)	\$ (435,222)	\$ (661,314)	\$ (396,666)	\$ (517,221)	\$ (376,143)	\$ (294,174)	\$ (380,426)
Income Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
NET PROFIT (LOSS)	\$ (527,861)	\$ (435,051)	\$ (435,222)	\$ (661,314)	\$ (396,666)	\$ (517,221)	\$ (376,143)	\$ (294,174)	\$ (380,426)

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	2017											
	January	February	March	April	May	June	July	August	September	October	November	December
CORE OPERATIONS												
Core Operating Sales	\$ 829,016	\$ 938,228	\$ 1,238,479	\$ 904,691	\$ 1,086,713	\$ 944,388	\$ 993,998	\$ 803,277	\$ 1,133,601	\$ 1,069,814	\$ 909,471	\$ 583,102
Asset Sales - Junk Scrap	\$ 20,102	\$ (6,095)	\$ 218	\$ 37,647	\$ 3,434	\$ 129	\$ 13,608	\$ 14,426	\$ 17,159	\$ 25,582	\$ -	\$ 11,651
Asset Sales - Office Equipment	\$ 1,050	\$ -	\$ -	\$ -	\$ -	\$ 150	\$ -	\$ -	\$ -	\$ 25,778	\$ -	\$ -
Less: Returns and Allowances	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Sales	\$ 850,168	\$ 932,133	\$ 1,238,697	\$ 942,338	\$ 1,090,147	\$ 944,667	\$ 1,007,606	\$ 817,703	\$ 1,150,760	\$ 1,121,174	\$ 909,471	\$ 594,753
Cost of Goods Sold												
Cost of Goods Sold - Materials/Packaging	\$ (211,697)	\$ (214,668)	\$ (348,495)	\$ (371,277)	\$ (239,477)	\$ (332,296)	\$ (328,287)	\$ (244,376)	\$ (373,399)	\$ (308,979)	\$ (270,027)	\$ (177,460)
Cost of Goods Sold - Shipping	\$ (51,138)	\$ (16,920)	\$ (6,332)	\$ (44,203)	\$ (52,331)	\$ (34,545)	\$ (28,757)	\$ (21,173)	\$ (21,369)	\$ (26,229)	\$ (16,673)	\$ (22,112)
Inventory Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 40,269	\$ 4,029	\$ 47,854	\$ (50,463)	\$ (63,854)	\$ 3,443	\$ (175,542)
Salary & Wages - Direct Labor	\$ (302,222)	\$ (244,109)	\$ (350,228)	\$ (318,075)	\$ (317,786)	\$ (292,227)	\$ (287,496)	\$ (279,510)	\$ (268,868)	\$ (250,164)	\$ (264,000)	\$ (250,053)
Benefits/Payroll Taxes - Direct Labor	\$ (47,465)	\$ (40,107)	\$ (51,926)	\$ (48,050)	\$ (44,856)	\$ (44,838)	\$ (45,466)	\$ (41,829)	\$ (36,586)	\$ (30,947)	\$ (39,284)	\$ (47,819)
Royalties	\$ (12,775)	\$ 1,101	\$ (9,061)	\$ (13,394)	\$ (15,023)	\$ (27,710)	\$ (20,553)	\$ (16,901)	\$ (13,974)	\$ (13,691)	\$ (13,992)	\$ (14,334)
Contra Expense sale of FW Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Cost of Goods Sold	\$ (625,298)	\$ (514,704)	\$ (766,042)	\$ (795,000)	\$ (669,474)	\$ (691,348)	\$ (706,528)	\$ (555,935)	\$ (764,658)	\$ (693,864)	\$ (600,534)	\$ (687,320)
GROSS MARGIN	\$ 224,870	\$ 417,429	\$ 472,655	\$ 147,339	\$ 420,673	\$ 253,319	\$ 301,078	\$ 261,768	\$ 386,102	\$ 427,310	\$ 308,936	\$ (92,567)
Gross Profit Margin	26%	45%	38%	16%	39%	27%	30%	32%	34%	38%	34%	-16%
Operating Expenses:												
Officers Salaries	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Sales Salaries and Wages	\$ 111,563	\$ 89,103	\$ 115,643	\$ 99,236	\$ 103,715	\$ 94,492	\$ 93,620	\$ 90,394	\$ 86,909	\$ 81,327	\$ 86,044	\$ 81,055
Sales Benefits/Payroll Taxes	\$ 17,858	\$ 14,967	\$ 17,535	\$ 16,017	\$ 21,227	\$ 15,064	\$ 15,155	\$ 14,134	\$ 12,195	\$ 10,316	\$ 13,095	\$ 15,940
Salaries and Wages/Contract Labor - G&A	\$ 81,866	\$ 115,196	\$ 122,345	\$ 97,417	\$ 108,892	\$ 96,592	\$ 90,262	\$ 94,544	\$ 90,909	\$ 85,477	\$ 90,374	\$ 85,780
Employee Benefits/Payroll Taxes/Fees G&A	\$ 34,955	\$ 38,763	\$ 36,206	\$ 31,465	\$ 18,707	\$ 18,503	\$ 30,633	\$ 26,799	\$ 25,081	\$ 39,430	\$ 25,861	\$ 28,214
Insurance	\$ 6,041	\$ 7,982	\$ 6,584	\$ 6,702	\$ 7,000	\$ 6,816	\$ 6,816	\$ 3,588	\$ 2,817	\$ 3,863	\$ 4,157	\$ 4,157
Rent	\$ 66,865	\$ 59,701	\$ 54,871	\$ 54,871	\$ 54,871	\$ 59,871	\$ 51,342	\$ 52,994	\$ 52,994	\$ 52,994	\$ 53,066	\$ 52,994
Sales Tax Expense	\$ 10,000	\$ 10,000	\$ 7,500	\$ -	\$ -	\$ -	\$ (150,000)	\$ (30,000)	\$ -	\$ -	\$ -	\$ -
Utilities/Telecom	\$ 45,338	\$ 34,964	\$ 36,510	\$ 28,840	\$ 29,261	\$ 38,360	\$ 47,550	\$ 37,977	\$ 39,710	\$ 35,038	\$ 33,333	\$ 33,374
Taxes & Licenses	\$ (11,693)	\$ 9,528	\$ 14,733	\$ 12,023	\$ 10,150	\$ 10,996	\$ 9,054	\$ 12,001	\$ 7,592	\$ 10,020	\$ 12,288	\$ 8,583
DIP Financing Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 43,821	\$ 14,410	\$ 12,050
General & Administrative	\$ 75,273	\$ 48,763	\$ 37,595	\$ 43,136	\$ 39,959	\$ 48,655	\$ 45,840	\$ 60,273	\$ 55,776	\$ 40,142	\$ 34,023	\$ 39,486
Total Operating Expenses	\$ 438,065	\$ 428,967	\$ 449,522	\$ 389,706	\$ 393,782	\$ 389,349	\$ 240,273	\$ 362,705	\$ 373,983	\$ 402,427	\$ 366,652	\$ 361,633
NET OPERATING PROFIT (LOSS)	\$ (213,195)	\$ (11,538)	\$ 23,132	\$ (242,368)	\$ 26,892	\$ (136,031)	\$ 60,805	\$ (100,937)	\$ 12,119	\$ 24,883	\$ (57,716)	\$ (454,200)

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	2017											
	January	February	March	April	May	June	July	August	September	October	November	December
RESTRUCTURING OPERATIONS												
Bullion:												
Inventory Valuation Reserve for Selling Costs 20%	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Commissions paid on sale of Fed Way Vault	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Bullion Refund Checks	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-Petition Expenses:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
HealthCare -- Medical/Dental/Vision	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Insurance	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Labor Pre-petition	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Credit Card Charge Backs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Chargeback from UPS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2015 Federal Way CAM	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-petition travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Environmental Clean up - Auburn	\$ -	\$ -	\$ 79,299	\$ (363)	\$ (758)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Pre-Petition A/R Write off	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (150,255)	\$ -	\$ -	\$ -	\$ -	\$ -
Non-Operating/One-Time	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Administrative Claim	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Severance/Layoff	\$ -	\$ -	\$ (14,004)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Stored Inventory salary adjustment	\$ (3,512)	\$ (3,527)	\$ (3,480)	\$ (3,445)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Non-Operating Salaries	\$ (9,687)	\$ (8,062)	\$ (20,840)	\$ (21,576)	\$ (17,454)	\$ (2,755)	\$ (7,933)	\$ (12,939)	\$ (2,347)	\$ (2,351)	\$ (13,043)	\$ (4,037)
Office Move	\$ -	\$ -	\$ (59,702)	\$ -	\$ -	\$ 50,000	\$ (2,232)	\$ -	\$ -	\$ -	\$ -	\$ (51,898)
Office Move - Auburn-Nevada	\$ (31,677)	\$ (65,678)	\$ (12,138)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
VA Office Refund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (1,300)	\$ -	\$ -	\$ -
Dayton Lease Cure Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (50,000)	\$ -	\$ -
Inventory Brass-Copper Adjustment	\$ -	\$ 150,001	\$ (938,844)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Inventory Shipping	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Bankruptcy Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
US Dept of Justice Trustee Fees	\$ (5,050)	\$ (3,467)	\$ (3,467)	\$ (4,300)	\$ (4,300)	\$ (4,300)	\$ (7,767)	\$ (4,300)	\$ (4,300)	\$ (4,300)	\$ (4,300)	\$ (4,300)
Trustee Fees	\$ (30,000)	\$ (22,095)	\$ (26,300)	\$ (21,920)	\$ (30,000)	\$ (30,000)	\$ (30,000)	\$ (163,073)	\$ (11,830)	\$ (16,840)	\$ (23,440)	\$ (30,000)
Cascade Capital Group Professional Fees	\$ (68,858)	\$ (41,828)	\$ (29,275)	\$ (40,709)	\$ (13,144)	\$ (8,373)	\$ (15,000)	\$ 29,682	\$ (16,000)	\$ (7,622)	\$ (12,441)	\$ (8,966)
K&L Gates Professional Fees	\$ (111,600)	\$ (162,533)	\$ (246,596)	\$ (119,106)	\$ (78,893)	\$ (167,194)	\$ (58,961)	\$ (49,576)	\$ (70,099)	\$ (31,466)	\$ (26,985)	\$ (39,631)
Other Professional Fees	\$ (23,792)	\$ (18,135)	\$ (12,515)	\$ (19,522)	\$ (6,321)	\$ (4,116)	\$ (1,225)	\$ (12,002)	\$ (14,896)	\$ (5,586)	\$ (3,724)	\$ (3,283)
Tomball	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Taxes Property Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Payroll	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Utilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Rent, late charges and rent increase	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Tomball Flood damage repair	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restructuring Operations Expenses	\$ (284,175)	\$ (175,323)	\$ (1,287,862)	\$ (230,941)	\$ (150,869)	\$ (166,738)	\$ (273,372)	\$ (212,208)	\$ (120,772)	\$ (118,165)	\$ (83,932)	\$ (142,115)
Add: Other Income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 3,528
Less: Interest Expense	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net Profit (Loss) Before Taxes	\$ (497,371)	\$ (186,862)	\$ (1,264,729)	\$ (473,309)	\$ (123,977)	\$ (302,769)	\$ (212,567)	\$ (313,145)	\$ (108,652)	\$ (93,282)	\$ (141,647)	\$ (592,787)
Income Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
NET PROFIT (LOSS)	\$ (497,371)	\$ (186,862)	\$ (1,264,729)	\$ (473,309)	\$ (123,977)	\$ (302,769)	\$ (212,567)	\$ (313,145)	\$ (108,652)	\$ (93,282)	\$ (141,647)	\$ (592,787)

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	2018	2018	Bankruptcy
CORE OPERATIONS	January	February	Total to Date
Core Operating Sales	\$ 405,014	\$ 158,725	\$ 22,728,590
Asset Sales - Junk Scrap	\$ 10,474	\$ 36,644	\$ 214,735
Asset Sales - Office Equipment	\$ -	\$ -	\$ 50,503
Less: Returns and Allowances	\$ (22,000)	\$ (65,000)	\$ (22,000)
Net Sales	\$ 393,488	\$ 130,369	\$ 22,971,828
Cost of Goods Sold			
Cost of Goods Sold - Materials/Packaging	\$ (21,334)	\$ (1,667)	\$ (5,572,682)
Cost of Goods Sold - Shipping	\$ (7,999)	\$ (3,062)	\$ (746,114)
Inventory Adjustment	\$ (75,764)	\$ (45,000)	\$ (1,033,436)
Salary & Wages - Direct Labor	\$ (47,875)	\$ (39,419)	\$ (6,325,832)
Benefits/Payroll Taxes - Direct Labor	\$ (631)	\$ (5,190)	\$ (1,005,352)
Royalties	\$ (11,922)	\$ (9,931)	\$ (266,327)
Contra Expense sale of FW Vault	\$ -	\$ -	\$ 260,540
Total Cost of Goods Sold	\$ (165,524)	\$ (104,268)	\$ (14,689,203)
GROSS MARGIN	\$ 227,964	\$ 26,101	\$ 8,282,625
Gross Profit Margin	58%	20%	36%
Operating Expenses:			
Officers Salaries	\$ -	\$ -	\$ -
Sales Salaries and Wages	\$ 15,655	\$ 4,751	\$ 2,077,768
Sales Benefits/Payroll Taxes	\$ 210	\$ 670	\$ 346,305
Salaries and Wages/Contract Labor - G&A	\$ 35,655	\$ 19,313	\$ 2,314,282
Employee Benefits/Payroll Taxes/Fees G&A	\$ 12,656	\$ 13,861	\$ 652,122
Insurance	\$ 4,157	\$ 4,457	\$ 124,069
Rent	\$ 47,466	\$ 47,421	\$ 1,390,761
Sales Tax Expense	\$ -	\$ -	\$ 19,500
Utilities/Telecom	\$ 32,503	\$ 30,885	\$ 867,157
Taxes & Licenses	\$ 10,008	\$ 2,336	\$ 213,191
DIP Financing Fees	\$ 6,613	\$ 6,269	\$ 76,895
General & Administrative	\$ 22,599	\$ 7,804	\$ 1,176,100
Total Operating Expenses	\$ 187,522	\$ 137,765	\$ 9,258,150
NET OPERATING PROFIT (LOSS)	\$ 40,442	\$ (111,664)	\$ (975,525)

**UST-13 Comparative
Income Statement
Exhibit 2**

For the month of	2018	2018	Bankruptcy
RESTRUCTURING OPERATIONS	January	February	Total to Date
Bullion:			
Inventory Valuation Reserve for Selling Costs 20%	\$ -	\$ -	\$ (260,540)
Commissions paid on sale of Fed Way Vault	\$ -	\$ -	\$ (15,267)
Bullion Refund Checks	\$ -	\$ -	\$ (81,314)
Pre-Petition Expenses:	\$ -	\$ -	\$ -
HealthCare -- Medical/Dental/Vision	\$ -	\$ -	\$ (69,737)
Insurance	\$ -	\$ -	\$ (12,633)
Labor Pre-petition	\$ -	\$ -	\$ (328,064)
Credit Card Charge Backs	\$ -	\$ -	\$ (73,760)
Chargeback from UPS	\$ -	\$ -	\$ (4,279)
2015 Federal Way CAM	\$ -	\$ -	\$ (5,266)
Pre-petition travel	\$ -	\$ -	\$ (2,699)
Environmental Clean up - Auburn	\$ -	\$ -	\$ (21,821)
Pre-Petition A/R Write off	\$ -	\$ -	\$ (150,255)
Non-Operating/One-Time	\$ -	\$ -	\$ -
Administrative Claim	\$ (111,530)	\$ -	\$ (111,530)
Severance/Layoff	\$ -	\$ -	\$ (51,257)
Stored Inventory salary adjustment	\$ -	\$ -	\$ (42,686)
Non-Operating Salaries	\$ (6,582)	\$ (550)	\$ (229,016)
Office Move	\$ -	\$ -	\$ (131,529)
Office Move - Auburn-Nevada	\$ -	\$ -	\$ (111,667)
VA Office Refund	\$ -	\$ -	\$ 5,038
Dayton Lease Cure Costs	\$ (100,000)	\$ -	\$ (150,000)
Inventory Brass-Copper Adjustment	\$ -	\$ -	\$ (788,843)
Inventory Shipping	\$ -	\$ -	\$ (2,683)
Bankruptcy Expenses	\$ -	\$ -	\$ -
US Dept of Justice Trustee Fees	\$ (5,833)	\$ (5,833)	\$ (101,514)
Trustee Fees	\$ (30,000)	\$ (30,000)	\$ (732,458)
Cascade Capital Group Professional Fees	\$ (12,775)	\$ (12,060)	\$ (911,973)
K&L Gates Professional Fees	\$ (114,441)	\$ (115,256)	\$ (2,712,501)
Other Professional Fees	\$ (7,650)	\$ (7,430)	\$ (415,859)
Tomball	\$ -	\$ -	\$ -
Tomball Taxes Property Taxes	\$ -	\$ -	\$ (2,241)
Tomball Payroll	\$ -	\$ -	\$ (77,099)
Tomball Utilities	\$ -	\$ -	\$ (8,406)
Tomball Rent, late charges and rent increase	\$ -	\$ -	\$ (96,800)
Tomball Flood damage repair	\$ -	\$ -	\$ (20,000)
Restructuring Operations Expenses	\$ (388,811)	\$ (171,130)	\$ (7,718,657)
Add: Other Income	\$ 117,895	\$ 375	\$ 128,530
Less: Interest Expense	\$ -	\$ -	\$ -
Net Profit (Loss) Before Taxes	\$ (230,474)	\$ (282,418)	\$ (8,335,177)
Income Taxes	\$ -	\$ -	\$ -
NET PROFIT (LOSS)	\$ (230,474)	\$ (282,418)	\$ (8,335,177)

UST-14 Statement of Cash Receipts and Disbursements

Exhibit 3

Account	Ending Balance
Key Bank 472741018106	\$ 5,638.11
Key Bank 472741018122	\$ 217,150.12
Key Bank 472741018130	\$ 19,384.09
Key Bank 472741018148	\$ 250.00
Key Bank 472741018247	\$ 6,534.00
Key Bank 472741018627	\$ 262.32
Key Bank 472741018692	\$ 250.73
Key Bank 472741018775	\$ 3,158.33
Total	\$ 252,627.70

Key Bank 472741018106

General Operating Account

Beginning Cash Balance	\$ 24,144.79
Add:	
Transfers in from other estate bank accounts	\$ 5,100.64
Cash receipts deposited into account	\$ 160,506.45
Financing or other loaned funds	\$ -
Total cash available this month	\$ 189,751.88
Subtract:	
Transfers out to other estate bank accounts	\$ (107,047.72)
Cash Disbursements from this account	\$ (77,066.05)
Adjustments	
Ending cash balance	\$ 5,638.11

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

UST-14 Statement of Cash Receipts and Disbursements

Exhibit 3

Key Bank 472741018122

Proceeds from Texas Sale (name change 07-2016)

Now using as the General Account

Beginning Cash Balance	\$	-
Add:		
Transfers in from other estate bank accounts	\$	43,000.00
Cash receipts deposited into account	\$	223,512.86
Financing or other loaned funds	\$	-
Total cash available this month	\$	266,512.86
Subtract:		
Transfers out to other estate bank accounts	\$	(49,362.74)
Cash Disbursements from this account	\$	-
Adjustments		
Ending cash balance	\$	217,150.12

Supporting documents included:

Monthly bank statement
Detailed list of receipts
Detailed list of disbursements

Key Bank 472741018130

Payroll Account

Beginning Cash Balance	\$	5,085.52
Add:		
Transfers in from other estate bank accounts	\$	86,910.66
Cash receipts deposited into account		
Financing or other loaned funds		
Total cash available this month	\$	91,996.18
Subtract:		
Transfers out to other estate bank accounts	\$	(1,100.64)
Cash Disbursements from this account	\$	(71,511.45)
Adjustments		
Ending cash balance	\$	19,384.09

Supporting documents included:

Monthly bank statement
Detailed list of receipts
Detailed list of disbursements

UST-14 Statement of Cash Receipts and Disbursements

Exhibit 3

Key Bank 472741018148

Credit card chargeback account

Beginning Cash Balance	\$	250.00
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	<u>\$</u>	<u>250.00</u>
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	-
Adjustments		
Ending cash balance	<u><u>\$</u></u>	<u><u>250.00</u></u>

Supporting documents included:

Monthly bank statement
Detailed list of receipts
Detailed list of disbursements

Key Bank 472741018247

Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure

Beginning Cash Balance	\$	6,534.00
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	<u>\$</u>	<u>6,534.00</u>
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	-
Adjustments		
Ending cash balance	<u><u>\$</u></u>	<u><u>6,534.00</u></u>
Ending Balance Detail:		
Ross Hansen Cash Seized	\$	6,534.00

Supporting documents included:

Monthly bank statement

UST-14 Statement of Cash Receipts and Disbursements

Exhibit 3

Key Bank 472741018627

Retail Outreach

Beginning Cash Balance	\$	262.32
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	<u>\$</u>	<u>262.32</u>
Subtract:		
Transfers out to other estate bank accounts	\$	-
Cash Disbursements from this account	\$	-
Adjustments		
Ending cash balance	<u><u>\$</u></u>	<u><u>262.32</u></u>

Supporting documents included:

Monthly bank statement
Detailed list of receipts
Detailed list of disbursements

Key Bank 472741018692

Medallic Art

Beginning Cash Balance	\$	275.73
Add:		
Transfers in from other estate bank accounts	\$	-
Cash receipts deposited into account	\$	-
Financing or other loaned funds	\$	-
Total cash available this month	<u>\$</u>	<u>275.73</u>
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(25.00)
Adjustments		
Ending cash balance	<u><u>\$</u></u>	<u><u>250.73</u></u>

Supporting documents included:

Monthly bank statement
Detailed list of receipts
Detailed list of disbursements

Key Bank 472741018775

UST-14 Statement of Cash Receipts and Disbursements

Exhibit 3

Prestige Capital

Beginning Cash Balance	\$	146.59
Add:		
Transfers in from other estate bank accounts	\$	22,499.80
Cash receipts deposited into account	\$	87,595.00
Financing or other loaned funds	\$	-
Total cash available this month	\$	110,241.39
Subtract:		
Transfers out to other estate bank accounts		
Cash Disbursements from this account	\$	(107,083.06)
Adjustments		
Ending cash balance	\$	3,158.33

Supporting documents included:

- Monthly bank statement
- Detailed list of receipts
- Detailed list of disbursements

UST-14 Statement of Cash Receipts Detail

Exhibit 3.1

1. RECEIPTS ITEMIZED KEY BANK - General Account 8106

Date	Type	Payable From	Amount	Description
2/1/2018	ACH	BILL.COM VOIDPAYMNT	\$ 34.26	VENDOR PMT RETURN
2/1/2018	WIRE	GENERAL REFINING 7440	\$ 15,719.49	SCRAP INCOME
2/1/2018	BANK DEPOSIT	DEPOSIT	\$ 31,643.97	Custom Customers - Several
2/2/2018	WIRE	CRYPTIC STUDIOS PAYMENT	\$ 2,751.25	Custom Customer
2/5/2018	BANK DEPOSIT	DEPOSIT	\$ 4,991.68	Custom Customers - Several
2/6/2018	ACH	WORLDPAY	\$ 355.32	Custom Customers - Several
2/6/2018	ACH	WORLDPAY	\$ 572.25	Custom Customers - Several
2/6/2018	ACH	WORLDPAY	\$ 3,566.54	Custom Customers - Several
2/6/2018	ACH	WORLDPAY	\$ 4,742.97	Custom Customers - Several
2/7/2018	ACH	WORLDPAY	\$ 718.89	Custom Customers - Several
2/7/2018	ACH	WORLDPAY	\$ 2,005.75	Custom Customers - Several
2/8/2018	BANK DEPOSIT	DEPOSIT	\$ 11,424.48	Custom Customers - Several
2/8/2018	ACH	WORLDPAY	\$ 527.71	Custom Customers - Several
2/8/2018	ACH	WORLDPAY	\$ 6,542.55	Custom Customers - Several
2/9/2018	ACH	WORLDPAY	\$ 663.18	Custom Customers - Several
2/9/2018	ACH	WORLDPAY	\$ 3,752.09	Custom Customers - Several
2/12/2018	WIRE	MILLARD WIRE CO 8246	\$ 20,924.89	SCRAP INCOME
2/12/2018	ACH	AMAZON Deposit	\$ 2,852.79	Custom Customers - Several
2/12/2018	BANK DEPOSIT	DEPOSIT	\$ 136.37	Custom Customers - Several
2/12/2018	ACH	WORLDPAY	\$ 1,541.50	Custom Customers - Several
2/13/2018	ACH	WORLDPAY	\$ 620.56	Custom Customers - Several
2/14/2018	WIRE	ALL IN BITS INC 6551	\$ 2,650.00	Custom Customer
2/15/2018	BANK DEPOSIT	DEPOSIT	\$ 9,676.00	Custom Customers - Several
2/16/2018	ACH	WORLDPAY	\$ 19,970.01	Custom Customers - Several
2/20/2018	BANK DEPOSIT	DEPOSIT	\$ 97.08	Custom Customers - Several
2/20/2018	TRANSFER	Transfer from 8122	\$ 4,000.00	INTER BANK ACCT TRAN
2/21/2018	ACH	WORLDPAY	\$ 48.09	Custom Customers - Several
2/21/2018	ACH	WORLDPAY	\$ 6,919.33	Custom Customers - Several
2/22/2018	ACH	WORLDPAY	\$ 1,595.25	Custom Customers - Several
2/23/2018	ACH	WORLDPAY	\$ 360.11	Custom Customers - Several
2/26/2018	ACH	AMAZON Deposit	\$ 5.96	Custom Customers - Several
2/26/2018	ACH	AMAZON Deposit	\$ 2,974.49	Custom Customers - Several
2/26/2018	ACH	WORLDPAY	\$ 121.64	Custom Customers - Several
2/27/2018	TRANSFER	Transfer from 8130	\$ 1,100.64	PAYROLL
		TOTAL	\$ 165,607.09	

Date	Type	Payable From	Amount	Description
2. RECEIPTS ITEMIZED KEY BANK - Texas Sale Proceeds 8122				
Date	Type	Payable From	Amount	Description
2/16/2018	TRANSFER	Transfer from 8106	\$ 40,000.00	INTER BANK ACCT TRAN
2/22/2018	ACH	DEPOSIT	\$ 374.98	Custom Customers - Several
2/22/2018	ACH	DEPOSIT	\$ 8,705.10	Custom Customers - Several
2/26/2018	WIRE	K AND L GATES LL 6000	\$ 195,000.00	DEPOSIT FROM SALE
2/27/2018	ACH	DEPOSIT	\$ 170.51	Custom Customers - Several
2/27/2018	TRANSFER	Transfer from 8106	\$ 3,000.00	INTER BANK ACCT TRAN
2/28/2018	ACH	DEPOSIT	\$ 19,262.27	Custom Customers - Several
		TOTAL	\$ -	

3. RECEIPTS ITEMIZED KEY BANK - Payroll 8130

Date	Type	Payable From	Amount	Description
2/6/2018	TRANSFER	Transfer from 8106	\$ 39,585.31	PAYROLL
2/9/2018	TRANSFER	Transfer from 8106	\$ 1,962.61	PAYROLL
2/21/2018	TRANSFER	Transfer from 8122	\$ 27,229.18	PAYROLL
2/28/2018	TRANSFER	Transfer from 8122	\$ 18,133.56	PAYROLL
		TOTAL	\$ 86,910.66	

4. RECEIPTS ITEMIZED KEY BANK - Credit Card Chargeback 8148

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

5. RECEIPTS ITEMIZED KEY BANK - Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

Date	Type	Payable From	Amount	Description
6. RECEIPTS ITEMIZED KEY BANK - Retail Outreach 8627				
Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

7. RECEIPTS ITEMIZED KEY BANK - Medallic Art 8692

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

8. RECEIPTS ITEMIZED KEY BANK - Prestige Capital 8775

Date	Type	Payable From	Amount	Description
2/5/2018	BANK DEPOSIT	DEPOSIT	\$ 15,341.41	A/R FACTERED DEPOSITS
2/6/2018	BANK DEPOSIT	LOCKBOX DEPOSIT	\$ 143.00	A/R FACTERED DEPOSITS
2/7/2018	TRANSFER	Transfer from 8106	\$ 7,500.39	A/R FACTERED DEPOSITS
2/8/2018	BANK DEPOSIT	DEPOSIT	\$ 1,182.00	A/R FACTERED DEPOSITS
2/9/2018	TRANSFER	Transfer from 8106	\$ 5,200.00	A/R FACTERED DEPOSITS
2/12/2018	BANK DEPOSIT	DEPOSIT	\$ 27,885.00	A/R FACTERED DEPOSITS
2/13/2018	TRANSFER	Transfer from 8106	\$ 6,566.91	A/R FACTERED DEPOSITS
2/15/2018	TRANSFER	Transfer from 8106	\$ 2,650.00	A/R FACTERED DEPOSITS
2/20/2018	TRANSFER	Transfer from 8106	\$ 582.50	A/R FACTERED DEPOSITS
2/20/2018	BANK DEPOSIT	DEPOSIT	\$ 23,505.39	A/R FACTERED DEPOSITS
2/22/2018	BANK DEPOSIT	DEPOSIT	\$ 8,936.50	A/R FACTERED DEPOSITS
2/27/2018	BANK DEPOSIT	DEPOSIT	\$ 7,514.70	A/R FACTERED DEPOSITS
2/28/2018	BANK DEPOSIT	DEPOSIT	\$ 3,087.00	A/R FACTERED DEPOSITS
		TOTAL	\$ 110,094.80	

Total Cash receipts **\$ 362,612.55**

UST14 Statement of Cash Disbursements Detail

Exhibit 3.2

1. DISBURSEMENTS ITEMIZED KEY BANK General Account 8106

Date	Type	Payable To	Amount	Description
2/1/2018	Bill.com Pmt	MISC VENDORS - Bill.com	\$ 5,716.09	VENDOR PAYMENT
2/1/2018	CK 11132	CASCADE CAPITAL GROUP	\$ 705.57	UTILITIES
2/2/2018	DW	ADP PAYROLL FEES	\$ 655.15	PAYROLL FEES
2/2/2018	DW	AUTHNET GATEWAY	\$ 87.70	WEB PORTAL ACCESS
2/2/2018	DW	AUTHNET GATEWAY	\$ 38.30	WEB PORTAL ACCESS
2/2/2018	DW	NEVADA TAX	\$ 2,240.13	SALES TAX
2/5/2018	Bill.com Pmt	MISC VENDORS - Bill.com	\$ 6,456.00	VENDOR PAYMENT
2/5/2018	DW	WA ST DEPT REV	\$ 2,785.16	SALES TAX
2/6/2018	DW	AETNA LIFE INS	\$ 11,951.52	HEALTH BENEFITS
2/6/2018	DW	BERKLEYNET	\$ 6,839.00	WORKERS COMPENSATION
2/6/2018	Bill.com Pmt	MISC VENDORS - Bill.com	\$ 452.88	VENDOR PAYMENT
2/6/2018	TRANSFER	Transfer to 8130	\$ 39,585.31	PAYROLL
2/6/2018	DW	WORLDPAY	\$ 206.32	CREDIT CARD FEES
2/6/2018	DW	WORLDPAY	\$ 195.15	CREDIT CARD FEES
2/6/2018	DW	WORLDPAY	\$ 111.28	CREDIT CARD FEES
2/7/2018	DW	SPS COMMERCE	\$ 674.39	WEB PORTAL ACCESS
2/7/2018	TRANSFER	Transfer to 8775	\$ 7,500.39	LOAN PMT TO PRESTIGE
2/8/2018	CK 11134	FEDEX	\$ 38.50	SHIPPING
2/8/2018	CK 11135	CASCADE CAPITAL GROUP	\$ 155.06	REPAIR AND MAINT
2/8/2018	DW	JAN KBO MANAGE ACCESS	\$ 10.00	BANK FEES
2/8/2018	DW	JAN KEYNAV INTERNATIONAL	\$ 70.00	BANK FEES
2/8/2018	DW	JAN KEYNAV ONLINE ACCESS	\$ 15.00	BANK FEES
2/8/2018	DW	JAN KEYNAV WIRE MAINTENANCE	\$ 20.00	BANK FEES
2/8/2018	DW	JAN LOCKBOX PACKAGE	\$ 140.00	BANK FEES
2/8/2018	DW	JAN RDC MONTHLY FEE	\$ 30.00	BANK FEES
2/9/2018	CK 11133	ROB WM. VUGTEVEEN	\$ 300.00	VENDOR PAYMENT
2/9/2018	TRANSFER	Transfer to 8130	\$ 1,962.61	PAYROLL
2/9/2018	TRANSFER	Transfer to 8775	\$ 5,200.00	LOAN PMT TO PRESTIGE
2/12/2018	DW	NORTHERNINVESTOR	\$ 2,993.73	GENERAL LIAB
2/12/2018	DW	SOUTHWEST GAS	\$ 3,263.22	UTILITIES
2/13/2018	TRANSFER	Transfer to 8775	\$ 6,566.91	LOAN PMT TO PRESTIGE
2/13/2018	DW	WORLDPAY	\$ 409.95	CREDIT CARD FEES
2/14/2018	Bill.com Pmt	MISC VENDORS - Bill.com	\$ 2,840.00	VENDOR PAYMENT
2/14/2018	CK 11136	PORT CITY CENTRE, LLC	\$ 975.00	LEASE PMT
2/15/2018	Bill.com Pmt	MISC VENDORS - Bill.com	\$ 10,482.65	VENDOR PAYMENT
2/15/2018	DW	LABOR&INDUSTRIES	\$ 971.89	WA WORKERS COMP
2/15/2018	TRANSFER	Transfer to 8775	\$ 2,650.00	LOAN PMT TO PRESTIGE
2/15/2018	DW	VSP	\$ 486.13	BENEFITS PMT
2/15/2018	DW	WA ST DEPT REV	\$ 444.71	SALES TAX
2/15/2018	DW	WA ST DEPT REV	\$ 47.26	SALES TAX
2/15/2018	DW	WORLDPAY	\$ 102.07	CREDIT CARD FEES
2/16/2018	DW	ADP PAYROLL FEES	\$ 816.66	PAYROLL FEES
2/16/2018	DW	ADP PAYROLL FEES	\$ 407.20	PAYROLL FEES
2/16/2018	DW	NEVADA TAX	\$ 4.48	SALES TAX
2/16/2018	TRANSFER	Transfer to 8122	\$ 40,000.00	ACCOUNT TRANSFER
2/16/2018	DW	WORLDPAY	\$ 784.95	CREDIT CARD FEES
2/20/2018	CK 11137	Cynthia Pedro	\$ 642.01	PAYROLL
2/20/2018	DW	COLONIAL LIFE	\$ 108.90	BENEFITS PMT
2/20/2018	DW	NORTHERNINVESTOR	\$ 2,878.59	GENERAL LIAB
2/20/2018	TRANSFER	Transfer to 8775	\$ 582.50	LOAN PMT TO PRESTIGE
2/20/2018	DW	VSP	\$ 648.80	BENEFITS PMT
2/20/2018	DW	WA ST DEPT REV	\$ 158.30	SALES TAX
2/20/2018	DW	WORLDPAY	\$ 35.95	CREDIT CARD FEES
2/21/2018	Bill.com Pmt	MISC VENDORS - Bill.com	\$ 1,664.80	VENDOR PAYMENT
2/22/2018	Bill.com Pmt	MISC VENDORS - Bill.com	\$ 2,206.60	VENDOR PAYMENT
2/22/2018	DW	RETURN CHG: DEBIT	\$ 32.00	BANK FEES
2/23/2018	DW	ADP PAYROLL FEES	\$ 133.60	PAYROLL FEES
2/26/2018	Bill.com Pmt	MISC VENDORS - Bill.com	\$ 1,298.00	VENDOR PAYMENT
2/27/2018	DW	THE HARTFORD	\$ 449.50	AUTO INSURANCE
2/27/2018	TRANSFER	Transfer to 8122	\$ 3,000.00	ACCOUNT TRANSFER
2/27/2018	DW	WORLDPAY	\$ 55.95	CREDIT CARD FEES

Date	Type	Payable To	Amount	Description
2/27/2018	DW	WORLDPAY	\$ 33.95	CREDIT CARD FEES
2/28/2018	DW	UPS	\$ 1,796.00	VENDOR PAYMENT
		TOTAL	\$ 184,113.77	

2. DISBURSEMENTS ITEMIZED KEY BANK Texas Sale Proceeds 8122

Date	Type	Payable To	Amount	Description
2/20/2018	TRANSFER	Transfer to 8106	\$ 4,000.00	TRANSFER FOR VENDOR PAY
2/21/2018	TRANSFER	Transfer to 8130	\$ 27,229.18	TRANSFER FOR PAYROLL
2/28/2018	TRANSFER	Transfer to 8130	\$ 18,133.56	TRANSFER FOR PAYROLL
		TOTAL	\$ 49,362.74	

3. DISBURSEMENTS ITEMIZED KEY BANK Payroll 8130

Date	Type	Payable To	Amount	Description
2/1/2018	Check	CHECK # 162466	\$ 657.20	Payroll Wages Paid
2/1/2018	Check	CHECK # 162474	\$ 481.14	Payroll Wages Paid
2/5/2018	Check	CHECK # 162475	\$ 617.57	Payroll Wages Paid
2/5/2018	Check	CHECK # 162467	\$ 457.98	Payroll Wages Paid
2/7/2018	WIRE	ADP PAYROLL DEPO 3170	\$ 39,585.31	PAYROLL DD. TAXES
2/8/2018	Check	CHECK # 162470	\$ 554.71	Payroll Wages Paid
2/8/2018	Check	CHECK # 162472	\$ 164.72	Payroll Wages Paid
2/9/2018	dw	KN DMWIRE NON	\$ 24.00	BANK FEES
2/13/2018	Check	CHECK # 162477	\$ 811.20	Payroll Wages Paid
2/13/2018	Check	CHECK # 162463	\$ 402.80	Payroll Wages Paid
2/20/2018	Check	CHECK # 162476	\$ 1,151.41	Payroll Wages Paid
2/21/2018	WIRE	ADP PAYROLL DEPO 3170	\$ 25,322.06	PAYROLL DD. TAXES
2/21/2018	Check	CHECK # 162469	\$ 474.88	Payroll Wages Paid
2/27/2018	TRANSFER	Transfer to 8106	\$ 1,100.64	Payroll Wages Paid
2/27/2018	Check	CHECK # 162479	\$ 806.47	Payroll Wages Paid
		TOTAL	\$ 72,612.09	

4. DISBURSEMENTS ITEMIZED KEY BANK Credit Card Chargeback 8148

Date	Type	Payable From	Amount	Description
		No Activity		
		TOTAL	\$ -	

5. DISBURSEMENTS ITEMIZED KEY BANK Segregated Funds/Tracy Legal Retainer and Sheriff's Seizure 8247

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

Date	Type	Payable To	Amount	Description
6. DISBURSEMENTS ITEMIZED KEY BANK Retail Outreach 8627				

Date	Type	Payable To	Amount	Description
		No Activity		
		TOTAL	\$ -	

7. DISBURSEMENTS ITEMIZED KEY BANK Medallic Art 8692

Date	Type	Payable To	Amount	Description
2/28/2018		Bank fee	\$ 25.00	
		TOTAL	\$ 25.00	

8. DISBURSEMENTS ITEMIZED KEY BANK Prestige Capital 8775

Date	Type	Payable To	Amount	Description
2/8/2018	WIRE	PRESTIGE CAPITAL 4644	\$ 22,984.80	LOAN PAYMENT
2/8/2018	DW	JAN KEYNAV DOMESTIC	\$ 75.00	Bank Fees
2/8/2018	DW	JAN LBX DEPOSITED ITEM CLEARING	\$ 0.26	Bank Fees
2/14/2018	WIRE	PRESTIGE CAPITAL 4644	\$ 40,833.91	LOAN PAYMENT
2/21/2018	WIRE	PRESTIGE CAPITAL 4246	\$ 26,737.89	LOAN PAYMENT
2/28/2018	WIRE	PRESTIGE CAPITAL 4246	\$ 16,451.20	LOAN PAYMENT
		TOTAL	\$ 107,083.06	

Total Disbursements all accounts:

\$ 413,196.66

UST-14 Summary of Disbursements

Exhibit 4

Payments on Pre-Petition Unsecured Debt				Date of Court
Payee Name	Nature of Payment	Payment Date	Payment Amount	Approval
Total			\$ -	

Payments to Attorneys and Other Professionals				Date of Court
Payee Name	Nature of Payment	Payment Date	Payment Amount	Approval
Total			\$ -	

Payments to an officer/director/partner or other insider				Purpose of
Payee Name	Relationship to Debtor	Payment Date	Payment Amount	Payment
Total			\$ -	

UST-15 Statement of Aged Receivables Exhibit 5

Accounts Receivable Aging								
	Balance at month end	Current portion	Past due 31-60 days	Past due 61-90	Past due over 90 days	Uncollectible receivables		
Pre-petition receivables	\$ 65,397					\$ 164,570	\$ 99,172.79	
Post-petition receivables	\$ 279,569	\$ 90,320	\$ 31,171	\$ 39,300	\$ 168,779	\$ 50,000.00		
TOTALS	\$ 344,966	\$ 90,320	\$ 31,171	\$ 39,300	\$ 333,349	\$ 149,172.79		

Accounts Receivable Reconciliation		
Closing balance from prior month	\$	566,268
New accounts receivable added this month	\$	18,633
Subtotal	\$	584,901
Less accounts receivable collected	\$	(239,936)
Closing balance for current month	\$	344,966

UST-16 Statement of Post-Petition Payables
Part A - Taxes
Exhibit 6

Reconciliation of Unpaid Post-Petition Taxes

Type of Tax	Unpaid post-petition taxes from prior reporting month	Post-petition taxes accrued this month	Post-petition tax payments made this reporting month	Unpaid post-petition taxes at end of reporting month
Federal Taxes				
Employee withholding taxes	\$ -	\$ 4,801.63	\$ 4,801.63	\$ -
FICA/Medicare - Employee	\$ -	\$ 3,910.65	\$ 3,910.65	\$ -
FICA/Medicare - Employer	\$ -	\$ 3,910.63	\$ 3,910.63	\$ -
Unemployment	\$ -	\$ 234.60	\$ 234.60	\$ -
State Taxes				
Dept. of Revenue - Sales Tax	\$ 4,917.08	\$ 108.52	\$ 2,240.13	\$ 2,785.47
Hawaii Sales Excise Tax	\$ 179.97	\$ -	\$ -	\$ 179.97
Modified Business Tax (MOD)	\$ 29,185.98	\$ 1,486.06	\$ -	\$ 30,672.04
NV Bond Contribution Tax	\$ 4,676.09	\$ -	\$ -	\$ 4,676.09
NV Yearly Commerce Tax	\$ 4,458.72	\$ 635.96	\$ -	\$ 5,094.68
Dept. of Labor and Industries	\$ 2,003.26	\$ 286.18	\$ 971.89	\$ 1,317.55
NV/VA Worker's Compensation	\$ -			\$ -
Other Taxes				
Local city/county	\$ -			\$ -
NV Personal property	\$ -			\$ -
NV Real property	\$ 10,778.67	\$ 2,694.67		\$ 13,473.34
WA Personal property	\$ -			\$ -
Total Unpaid Post-Petition Taxes				\$ 58,199.14

UST-16 Statement of Post-Petition Payables
Part A - Taxes

Delinquent Tax Reports and Tax Payments - Post-Petition

Taxing Agency	Tax Reporting Period	Report Due Date	Payment Due Date	Amount Due
Reason for any delinquent tax reports or tax payments:				

UST-16 Statement of Post-Petition Payables

Part B - Other Payables

Exhibit 7

Reconciliation of Post-Petition Payable		
(excluding taxes and professional fees)		
Closing balance form prior month	\$	146,065.85
New payables added this month	\$	224,564.39
Subtotal	\$	370,630.24
Less payments made this month	\$	(76,749.05)
Closing balance for this reporting month	\$	293,881.19
Breakdown of Closing Balance by Age		
Current portion	\$	62.97
Past due 1-30 days	\$	111,034.86
Past due 31-60 days	\$	93,932.64
Past due 61-90 days	\$	44,658.36
Past due over 90 days	\$	44,192.36
Total	\$	293,881.19

Reason for payments not made for accounts payable over 30days old:
Disputed invoices
Tight cashflow - pushing out to pay

UST-16 Statement of Post-Petition Payables

Part B - Other Payables

Exhibit 8

Delinquent Post-Petition Payables (excluding taxes and professional fees)

Vendor Name	Invoice Date	Invoice Amount	Payment Due Date
Acosta	5/1/2017	\$ 4,322.54	6/1/2017
Acosta Store	5/1/2017	\$ 1,068.00	6/1/2017
Dept of Airforce	6/1/2017	\$ 4,732.55	7/1/2017
Apai	11/7/2018	\$ 535.00	12/7/2018
Bill Atalla	Various	\$ 391.33	Various
Apai	11/7/2018	\$ 535.00	12/7/2018
Boy Scouts	6/1/2017	\$ 2,678.80	7/1/2017
CBA	5/10/2017	\$ 450.00	6/10/2017
City of Auburn	3/1/2017	\$ 478.28	4/1/2017
Cox Communications	Various	\$ 6,443.51	Various
Dept of Navy	6/1/2017	\$ 3,761.56	7/1/2017
Elite Supply Source	Various	\$ 1,017.45	Various
Elliott Green	4/28/2017	\$ 103.70	5/28/2017
Emblem Park	5/23/2017	\$ 6,102.13	6/23/2017
Employment Security Dept	7/1/2017	\$ 2,209.71	8/1/2017
FedEx Freight	8/1/2017	\$ 2,119.94	9/1/2017
Herff Jones	5/5/2017	\$ 160.00	6/5/2017
KWPrint	9/29/2017	\$ 150.00	10/29/2017
Landsberg	Various	\$ 2,626.03	Various
Ron Volstad	4/1/2017	\$ 23.91	5/1/2017
Sierra Office Solutions	9/26/2017	\$ 1,571.24	9/26/2017
Skb Incorp	10/4/2017	\$ 620.00	11/4/2017
The Beanstalk Group	11/1/2017	\$ 1,107.90	12/1/2017
Williams Metals	11/17/2017	\$ 2,278.80	12/17/2017
X-Ternal Gifts	7/1/2017	\$ 214.98	8/1/2017
Industrial Logistics		\$ (975.00) Old Credit	

UST-16 Statement of Post-Petition Payables
Part C - Estimated Professional Fees
Exhibit 9

Type of Professional	Amount of Retainer	Fess & Expenses from prior months	Fees & Expenses added this month	Total Estimated fees & expenses at month end
Debtor's Counsel	\$ -	\$ 37,938.27	\$ -	\$ 37,938.27
Trustee's Fees	\$ -	\$ 735,279.00	\$ 30,000.00	\$ 765,279.00
Trustee's Financial Advisors	\$ -	\$ 914,516.89	\$ 12,060.00	\$ 926,576.89
Trustee's Counsel	\$ -	\$ 2,712,500.80	\$ 115,256.25	\$ 2,827,757.05
Creditors' Committee Counsel	\$ -	\$ 367,045.60	\$ 9,430.00	\$ 376,475.60
Creditors' Committee Other	\$ -	\$ -	\$ -	\$ -
Total estimated post-petition professional fees and costs				\$ 4,934,026.81

UST-17 Other Information

Exhibit 10

5. Personnel Changes

	Full Time	Part Time
Number of employees at beginning of month	22	-
Employees added		
Employees resigned/terminated	10	
Number of employees at end of month	12	-
Gross Monthly Payroll	\$ 66,756.20	\$ -

UST-17 Other Information

Exhibit 11

Significant Events and Case Progress February 2018:

The company experienced a operating loss of \$111,664 compared with a small operating profit of \$40,442 in January.

The Trustee has been marketing the company for sale since May of 2017 and has actively pursued multiple potential buyers for the company. In November, the Trustee was presented with a written offer to purchase the business in the form of an executed asset purchase agreement which would be subject to court approval. However, the Trustee did not present it to court as the Trustee was not able to confirm funding necessary to close the transaction.

The Trustee had a new buyer come to the table in early December interested in the business, but again the Trustee was unable to confirm the buyer's funding as of December 26, 2017.

Without advance knowledge the over advanced DIP finance provider discontinued funding on an over advanced basis at the end of December. With no ability to draw further advances on the DIP line, the Trustee was forced to close the business. The balance of the DIP financing will be paid in full by mid-March and at that time approximately 100K in previously factored receivables will be returned to NWTM.

With no confirmed funding from potential buyers, limited cash and no DIP financing options available to continue running the business, the trustee made the decision to close the company December 26th and the business was closed on December 29, 2017.

The estate continues to run a skeleton crew to finalize and ship certain work in process orders and some staff are assigned tasks to liquidate the assets of the estate.

The deposit came through from Industrial Assets at the end of February. The Court approved the Industrial Assets sale at a hearing on March 9, 2018, and the remaining balance of the Industrial Assets purchase price will be available in early April. The Trustee also has confirmed for the dies available for sale which is anticipated to be confirmed in March and April.

The company is running on a court approved cash budget which is updated daily. All Payments are approved by the Trustee before they can be made.



KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
February 28, 2018
page 1 of 5

472741018106

6 31 T 274 00000 R EM AO
NORTHWEST TERRITORIAL MINT, LLC
IN TRUST FOR CREDITORS
841 CENTRAL AVE N SUITE 200
KENT WA 98032-2058

Questions or comments?
Call our Key Business Resource Center
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KeyNotes

Your account had a check returned for non-sufficient funds this period. Enjoy the peace of mind that overdraft protection offers by calling 1-800-KEY2YOU (1-800-539-2968), Key Business Resource Center for more information on all of KeyBank's overdraft protection services.

Key Business Reward Checking 472741018106
NORTHWEST TERRITORIAL MINT, LLC
IN TRUST FOR CREDITORS

Beginning balance 1-31-18	\$24,144.79
34 Additions	+165,607.09
56 Subtractions	-183,796.77
Net fees and charges	-317.00
Ending balance 2-28-18	\$5,638.11

Additions

Deposits	Date	Serial #	Source	
	2-1		Direct Deposit, Bill.Com Voidpaymnt	\$34.26
	2-1	15141	Wire Deposit General Refining 7440	15,719.49
	2-1		Deposit Branch 0154 Washington	31,643.97
	2-2		Direct Deposit, Cryptic Studios Payment	2,751.25
	2-5		Deposit Branch 0154 Washington	4,991.68
	2-6		Worldpay Bnkcrd Deplk565225 000734	355.32
	2-6		Worldpay Bnkcrd Deplk565225 000733	572.25
	2-6		Worldpay Bnkcrd Deplk589272 000529	3,566.54
	2-6		Worldpay Bnkcrd Deplk589272 000528	4,742.97
	2-7		Worldpay Bnkcrd Deplk565225 000735	718.89
	2-7		Worldpay Bnkcrd Deplk589272 000530	2,005.75
	2-8		Worldpay Bnkcrd Deplk565225 000736	527.71
	2-8		Worldpay Bnkcrd Deplk589272 000531	6,542.55
	2-8		Deposit Branch 0154 Washington	11,424.48

472741018106

Additions
(con't)

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	2-9		Worldpay Bnkcrd Deplk565225 000737	663.18
	2-9		Worldpay Bnkcrd Deplk589272 000532	3,752.09
	2-12		Deposit Branch 0154 Washington	136.37
	2-12		Worldpay Bnkcrd Deplk565225 000738	1,541.50
	2-12		Direct Deposit, Amznjdjhrcyl Marketplac	2,852.79
	2-12	3556	Wire Deposit Millard Wire CO 8246	20,924.89
	2-13		Worldpay Bnkcrd Deplk565225 000739	620.56
	2-14	12476	Wire Deposit All In Bits Inc 6551	2,650.00
	2-15		Deposit Branch 0154 Washington	9,676.00
	2-16		Worldpay Bnkcrd Deplk589272 000534	19,970.01
	2-20		Deposit Branch 0154 Washington	97.08
	2-21		Worldpay Bnkcrd Deplk589272 000535	48.09
	2-21		Worldpay Bnkcrd Deplk589272 000536	6,919.33
	2-22		Worldpay Bnkcrd Deplk589272 000537	1,595.25
	2-23		Worldpay Bnkcrd Deplk589272 000538	360.11
	2-26		Direct Deposit, Amznje3C85Cz Retail Dis	5.96
	2-26		Worldpay Bnkcrd Deplk589272 000539	121.64
	2-26		Direct Deposit, Amznje0Hcdqc Marketplac	2,974.49

<i>Transfers</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	2-20		Trf Fr DDA 0000472741018122 4731	\$4,000.00
	2-27		Trf Fr DDA 0000472741018130 4731	1,100.64
Total additions				\$165,607.09

Subtractions

Paper Checks * check missing from sequence

<i>Check</i>	<i>Date</i>	<i>Amount</i>	<i>Check</i>	<i>Date</i>	<i>Amount</i>	<i>Check</i>	<i>Date</i>	<i>Amount</i>
11132	2-1	\$705.57	11134	2-8	38.50	11136	2-14	975.00
11133	2-9	300.00	11135	2-8	155.06	11137	2-20	642.01
Paper Checks Paid								\$2,816.14

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	2-1		Direct Withdrawal, Bill.Com Payables	\$5,716.09
	2-2		Direct Withdrawal, Authnet Gateway Billing	38.30
	2-2		Direct Withdrawal, Authnet Gateway Billing	87.70
	2-2		Direct Withdrawal, Adp Payroll Feesadp - Fees	655.15
	2-2		Direct Withdrawal, Nevada Tax 7756842099	2,240.13
	2-5		Direct Withdrawal, WA St Dept Rev Tax Pmt	2,785.16
	2-5		Direct Withdrawal, Bill.Com Payables	6,456.00
	2-6		Worldpay Mthly Chgslk565225 020218	111.28
	2-6		Worldpay Mthly Chgs06508925 020218	195.15
	2-6		Worldpay Mthly Chgslk589272 020218	206.32
	2-6		Direct Withdrawal, Bill.Com Payables	452.88
	2-6		Direct Withdrawal, Berkleynt Assig8885487431	6,839.00
	2-6		Direct Withdrawal, Aetna Life Ins Premium	11,951.52
	2-7		Direct Withdrawal, Sps Commerce, Invendor Pmt	674.39



472741018106

Subtractions

(con't)

Withdrawals	Date	Serial #	Location	
	2-12		Direct Withdrawal, Northerninvestorwebpayment	2,993.73
	2-12		Direct Withdrawal, Southwest Gas Web	3,263.22
	2-13		Worldpay Espchrgbk Lk5652251800Ljn	409.95
	2-14		Direct Withdrawal, Bill.Com Payables	2,840.00
	2-15		Direct Withdrawal, WA St Dept Rev Tax Pmt	47.26
	2-15		Worldpay Bnkcrd Deplk565225 000740	102.07
	2-15		Direct Withdrawal, WA St Dept Rev Tax Pmt	444.71
	2-15		Direct Withdrawal, Vsp Vision Care,Corp Pymnt	486.13
	2-15		Direct Withdrawal, Labor&Industriesl&l Elf	971.89
	2-15		Direct Withdrawal, Bill.Com Payables	10,482.65
	2-16		Direct Withdrawal, Nevada Tax 7756842099	4.48
	2-16		Direct Withdrawal, Adp Payroll Feesadp - Fees	407.20
	2-16		Worldpay Espchrgbk Lk5652251800N9V	784.95
	2-16		Direct Withdrawal, Adp Payroll Feesadp - Fees	816.66
	2-20		Worldpay Espchrgbk Lk5652251800Nhp	35.95
	2-20		Direct Withdrawal, Colonial Life Ins. Prem.	108.90
	2-20		Direct Withdrawal, WA St Dept Rev Tax Pmt	158.30
	2-20		Direct Withdrawal, Vsp Vision Care,Corp Pymnt	648.80
	2-20		Direct Withdrawal, Northerninvestorwebpayment	2,878.59
	2-21		Direct Withdrawal, Bill.Com Payables	1,664.80
	2-22		Direct Withdrawal, Bill.Com Payables	2,206.60
	2-23		Direct Withdrawal, Adp Payroll Feesadp - Fees	133.60
	2-26		Direct Withdrawal, Bill.Com Payables	1,298.00
	2-27		Worldpay Espchrgbk Lk5652251800Rwb	33.95
	2-27		Worldpay Espchrgbk Lk5652251800Rku	55.95
	2-27		Direct Withdrawal, The Hartford Nwtbclscic	449.50
	2-28		Ups*1216028920 502-485-2222 KY USA	1,796.00

Transfers	Date	Serial #	Destination	
	2-6		Trf To DDA 0000472741018130 4731	\$39,585.31
	2-7		Trf To DDA 0000472741018775 4731	7,500.39
	2-9		Trf To DDA 0000472741018130 4731	1,962.61
	2-9		Trf To DDA 0000472741018775 4731	5,200.00
	2-13		Trf To DDA 0000472741018775 4731	6,566.91
	2-15		Trf To DDA 0000472741018775 4731	2,650.00
	2-16		Trf To DDA 0000472741018122 4731	40,000.00
	2-20		Trf To DDA 0000472741018775 4731	582.50
	2-27		Trf To DDA 0000472741018122 4731	3,000.00
Total subtractions				\$183,796.77

Fees and charges

Date		Quantity	Unit Charge	
2-8-18	Jan Lockbox Package Monthly Fee	1	0.00	\$0.00
2-8-18	Jan Keycapture Small Bus Package	1	0.00	0.00
2-8-18	Jan Keynav Wire Package Fee	1	0.00	0.00
2-8-18	Jan Kbo Manage Access (Monthly)	1	10.00	-10.00

472741018106

**Fees and
charges**
(con't)

<i>Date</i>		<i>Quantity</i>	<i>Unit Charge</i>	
2-8-18	Jan Keynav Online Access	1	15.00	-15.00
2-8-18	Jan Keynav In/Out Wire Rpt	1	0.00	0.00
2-8-18	Jan Keynav Wire Maintenance	1	20.00	-20.00
2-8-18	Jan Keynav International Nonrepeat	2	35.00	-70.00
2-8-18	Jan Rdc Monthly Fee	1	30.00	-30.00
2-8-18	Jan Keynav Lbx Image Base Fee	1	0.00	0.00
2-8-18	Jan Keynav Receivables Base Fee	1	0.00	0.00
2-8-18	Jan Lbx Image Document Scan	10	0.00	0.00
2-8-18	Jan Lbx Image Check Scan	3	0.00	0.00
2-8-18	Jan Lockbox Items	3	0.00	0.00
2-8-18	Jan Lockbox Package Per Account	1	140.00	-140.00
2-8-18	Jan Lockbox Base Fee	1	0.00	0.00
2-8-18	Jan Keynav Analysis Statement	1	0.00	0.00
2-8-18	Jan Keynav Corp Banking Statement	1	0.00	0.00
2-22-18	Returned Item Charge	1	32.00	-32.00
Fees and charges assessed this period				-\$317.00

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Customer Disputes
NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

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CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

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Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have *not* already entered.
- The “Service charges”, if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have *not* already entered.
- The “Interest earned” shown on your statement, if any.

4	List from your check register any checks or other deductions that are <i>not</i> shown on your statement.		
	Check # or Date	Amount	
	TOTAL →		\$

5	List any deposits from your check register that are <i>not</i> shown on your statement.		
	Date	Amount	
	TOTAL →		\$

6	Enter ending balance shown on your statement.		
	\$		

7	Add 5 and 6 and enter total here.		
	\$		

8	Enter total from 4.		
	\$		

9	Subtract 8 from 7 and enter difference here.		
	\$		

This amount should agree with your check register balance.			
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KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
February 28, 2018
page 1 of 2

472741018122

31 T 274 00000 R EM AO
NORTHWEST TERRITORIAL MINT, LLC
"PROCEEDS FROM TEXAS SALE"
841 CENTRAL AVE N SUITE 200
KENT WA 98032-2058

Questions or comments?
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Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018122
NORTHWEST TERRITORIAL MINT, LLC
"PROCEEDS FROM TEXAS SALE"

Beginning balance 1-31-18	\$0.00
7 Additions	+266,512.86
3 Subtractions	-49,362.74
Ending balance 2-28-18	\$217,150.12

Additions

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	2-22		Deposit Branch 0154 Washington	\$374.98
	2-22		Deposit Branch 0154 Washington	8,705.10
	2-26	13402	Wire Deposit K and L Gates LI 6000	195,000.00
	2-27		Deposit Branch 0154 Washington	170.51
	2-28		Deposit Branch 0154 Washington	19,262.27

<i>Transfers</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	2-16		Trf Fr DDA 0000472741018106 4731	\$40,000.00
	2-27		Trf Fr DDA 0000472741018106 4731	3,000.00
Total additions				\$266,512.86

Subtractions

<i>Transfers</i>	<i>Date</i>	<i>Serial #</i>	<i>Destination</i>	
	2-20		Trf To DDA 0000472741018106 4731	\$4,000.00
	2-21		Trf To DDA 0000472741018130 4731	27,229.18
	2-28		Trf To DDA 0000472741018130 4731	18,133.56
Total subtractions				\$49,362.74

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* KeyBank
Customer Disputes
NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

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[illegible]



KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
February 28, 2018
page 1 of 3

472741018130

11 31 T 274 00000 R EM AO
NORTHWEST TERRITORIAL MINT, LLC
PAYROLL ACCOUNT
841 CENTRAL AVE N SUITE 200
KENT WA 98032-2058

Questions or comments?
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1-888-KEY4BIZ (1-888-539-4249)

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Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018130
NORTHWEST TERRITORIAL MINT, LLC
PAYROLL ACCOUNT

Beginning balance 1-31-18	\$5,085.52
4 Additions	+86,910.66
14 Subtractions	-72,588.09
Net fees and charges	-24.00
Ending balance 2-28-18	\$19,384.09

Additions

Transfers	Date	Serial #	Source		
	2-6		Trf Fr	DDA 0000472741018106	4731
	2-9		Trf Fr	DDA 0000472741018106	4731
	2-21		Trf Fr	DDA 0000472741018122	4731
	2-28		Trf Fr	DDA 0000472741018122	4731
Total additions					\$86,910.66

Subtractions

Paper Checks * check missing from sequence

Check	Date	Amount	Check	Date	Amount	Check	Date	Amount
162463	2-13	\$402.80	162470	2-8	554.71	162476	2-20	1,151.41
*162466	2-1	657.20	*162472	2-8	164.72	162477	2-13	811.20
162467	2-5	457.98	*162474	2-1	481.14	*162479	2-27	806.47
*162469	2-21	474.88	162475	2-5	617.57			
Paper Checks Paid								\$6,580.08

Withdrawals	Date	Serial #	Location	
	2-7	8381	Wire Withdrawal	Adp Payroll Depo 3170
				\$39,585.31

472741018130

Subtractions

(con't)

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	2-21	9695	Wire Withdrawal Adp Payroll Depo 3170	25,322.06
<i>Transfers</i>	<i>Date</i>	<i>Serial #</i>	<i>Destination</i>	
	2-27		Trf To DDA 0000472741018106 4731	\$1,100.64
Total subtractions				\$72,588.09

Fees and charges

<i>Date</i>		<i>Quantity</i>	<i>Unit Charge</i>	
2-9-18	Kn Dmwire Non	1	24.00	-\$24.00
Fees and charges assessed this period				-\$24.00

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Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

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	Check # or Date	Amount	
	TOTAL →		\$

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	Date	Amount	
TOTAL →		\$	

6	Enter ending balance shown on your statement.		
	\$		

7	Add 5 and 6 and enter total here.		
	\$		

8	Enter total from 4.		
	\$		

9	Subtract 8 from 7 and enter difference here.		
	\$		

This amount should agree with your check register balance.			
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KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
February 28, 2018
page 1 of 2

472741018148

31 T 274 00000 R EM AO
NORTHWEST TERRITORIAL MINT, LLC
"CHARGEBACKS"
841 CENTRAL AVE N SUITE 200
KENT WA 98032-2058

Questions or comments?
Call our Key Business Resource Center
1-888-KEY4BIZ (1-888-539-4249)

Enroll in Online Banking today at Key.com.
Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018148
NORTHWEST TERRITORIAL MINT, LLC
"CHARGEBACKS"

Beginning balance 1-31-18	\$250.00
Ending balance 2-28-18	\$250.00

CUSTOMER ACCOUNT DISCLOSURES

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* KeyBank
Customer Disputes
NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

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	TOTAL →		\$		

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	TOTAL →		\$	

6 Enter ending balance shown on your statement.	\$		

7 Add 5 and 6 and enter total here.	\$		

8 Enter total from 4.	\$		

9 Subtract 8 from 7 and enter difference here.	\$		

This amount should agree with your check register balance.			
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KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
February 28, 2018
page 1 of 2

472741018247

31 T 274 00000 R EM AO
NORTHWEST TERRITORIAL MINT, LLC
FBO KING COUNTY SHERIFF
841 CENTRAL AVE N SUITE 200
KENT WA 98032-2058

Questions or comments?
Call our Key Business Resource Center
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Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018247
NORTHWEST TERRITORIAL MINT, LLC
FBO KING COUNTY SHERIFF

Beginning balance 1-31-18	\$6,534.00
Ending balance 2-28-18	\$6,534.00

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* KeyBank
Customer Disputes
NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

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P.O. Box 94518
Cleveland, Ohio 44101-4518

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	TOTAL →		\$	TOTAL →		\$	
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	TOTAL →		\$	TOTAL →		\$	
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	TOTAL →		\$	TOTAL →		\$	
			This amount should agree with your check register balance.				



KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
February 28, 2018
page 1 of 2

472741018627

T 274 00000 R EM T1
NORTHWEST TERRITORIAL MINT, LLC
"RETAIL OUTREACH"
841 CENTRAL AVE N STE C-200
KENT WA 98032-2016

Questions or comments?
Call our Key Business Resource Center
1-888-KEY4BIZ (1-888-539-4249)

Enroll in Online Banking today at Key.com.
Access your available accounts, transfer funds and view your transactions right from your PC.

Key Business Reward Checking 472741018627
NORTHWEST TERRITORIAL MINT, LLC
"RETAIL OUTREACH"

Beginning balance 1-31-18	\$262.32
Ending balance 2-28-18	\$262.32

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* KeyBank
Customer Disputes
NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

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KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
February 28, 2018
page 1 of 2

472741018692

T 274 00000 R EM T1

MEDALLIC ART COMPANY LLC
IN TRUST FOR CREDITORS
80 AIRPARK VISTA BLVD
DAYTON NV 89403-8303

Questions or comments?
Call our Key Business Resource Center
1-888-KEY4BIZ (1-888-539-4249)

Enroll in Online Banking today at Key.com.
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Key Business Reward Checking 472741018692
MEDALLIC ART COMPANY LLC
IN TRUST FOR CREDITORS

Beginning balance 1-31-18	\$275.73
Net fees and charges	-25.00
Ending balance 2-28-18	\$250.73

Fees and charges

Date		Quantity	Unit Charge	
2-28-18	Service Charge	1	25.00	-\$25.00
Fees and charges assessed this period				-\$25.00

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NY-31-17-0128
17 Corporate Woods Blvd
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KeyBank
P.O. Box 93885
Cleveland, OH 44101-5885

Business Banking Statement
February 28, 2018
page 1 of 3

472741018775

X 274 00000 R EM T1
NORTHWEST TERRITORIAL MINT, LLC
"PRESTIGE CAPITAL"
841 CENTRAL AVE N STE C-200
KENT WA 98032-2016

Questions or comments?
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Key Business Reward Checking 472741018775
NORTHWEST TERRITORIAL MINT, LLC
"PRESTIGE CAPITAL"

Beginning balance 1-31-18	\$146.59
13 Additions	+110,094.80
4 Subtractions	-107,007.80
Net fees and charges	-75.26
Ending balance 2-28-18	\$3,158.33

Additions

<i>Deposits</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	2-5		Deposit Branch 0154 Washington	\$15,341.41
	2-6	94252	Lockbox Deposit Po 00094252 For 2018-02-06	143.00
	2-8		Deposit Branch 0154 Washington	1,182.00
	2-12		Deposit Branch 0154 Washington	27,885.00
	2-20		Deposit Branch 0154 Washington	23,505.39
	2-22		Deposit Branch 0154 Washington	8,936.50
	2-27		Deposit Branch 0154 Washington	7,514.70
	2-28		Deposit Branch 0154 Washington	3,087.00

<i>Transfers</i>	<i>Date</i>	<i>Serial #</i>	<i>Source</i>	
	2-7		Trf Fr DDA 0000472741018106 4731	\$7,500.39
	2-9		Trf Fr DDA 0000472741018106 4731	5,200.00
	2-13		Trf Fr DDA 0000472741018106 4731	6,566.91
	2-15		Trf Fr DDA 0000472741018106 4731	2,650.00
	2-20		Trf Fr DDA 0000472741018106 4731	582.50
Total additions				\$110,094.80

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Subtractions

<i>Withdrawals</i>	<i>Date</i>	<i>Serial #</i>	<i>Location</i>	
	2-8	6269	Wire Withdrawal Prestige Capital 4644	\$22,984.80
	2-14	6071	Wire Withdrawal Prestige Capital 4644	40,833.91
	2-21	11045	Wire Withdrawal Prestige Capital 4246	26,737.89
	2-28	14089	Wire Withdrawal Prestige Capital 4246	16,451.20
Total subtractions				\$107,007.80

Fees and charges

<i>Date</i>		<i>Quantity</i>	<i>Unit Charge</i>	
2-8-18	Jan Keynav Domestic Repeat	5	15.00	-\$75.00
2-8-18	Jan Lbx Deposited Item Clearing	3	0.08666	-0.26
Fees and charges assessed this period				-\$75.26

CUSTOMER ACCOUNT DISCLOSURES

The following disclosures apply only to accounts covered by the Federal Truth-in-Lending Act or the Federal Electronic Funds Transfer Act, as amended, or similar state laws.

IN CASE OF ERROR OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS:

Call us at the phone number indicated on the first page of this statement, OR write us at the address listed below*, as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than sixty (60) days after we sent you the FIRST statement on which the problem or error appeared.

* KeyBank
Customer Disputes
NY-31-17-0128
17 Corporate Woods Blvd
Albany, NY 12211

- Tell us your name and Account number;
- Describe the error or transfer that you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information;
- Tell us the dollar amount of the suspected error.

If you tell us orally, we may require that you send us your complaint or question in writing within ten (10) business days.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will recredit your account for the amount you think is in error, so that you will have use of the money during the time it takes us to complete our investigation.

COMMON ELECTRONIC TRANSACTION DESCRIPTIONS:

XFER TO SAV	- Transfer to Savings Account
XFER FROM SAV	- Transfer from Savings Account
XFER TO CKG	- Transfer to Checking Account
XFER FROM CKG	- Transfer from Checking Account
PMT TO CR CARD	- Payment to Credit Card
ADV CR CARD	- Advance from Credit Card

Preauthorized Credits: If you have arranged to have direct deposits made to your Account at least once every sixty (60) days from the same person or company, you can call us at the number indicated on the reverse side to find out whether or not the deposit has been made.

IMPORTANT LINE OF CREDIT INFORMATION

What To Do If You Think You Find A Mistake on Your Statement: If you think there is an error on your statement, write us at: KeyBank N.A., P.O Box 93885, Cleveland, OH 44101- 5885.

In your letter, give us the following information:

- **Account Information :** Your name and account number.
- **Dollar Amount :** The dollar amount of the suspected error.
- **Description of the Problem :** If you think there is an error on your bill, describe what you believe is wrong and why you believe it was a mistake.

You must contact us within 60 days after the error appeared on your statement. You must notify us of any potential errors in writing. You may call us, but if you do we are not required to investigate any potential errors and you may have to pay the amount in question.

While we investigate whether or not there has been an error, the following are true:

- We cannot try to collect the amount in question, or report you as delinquent on that amount.
- The charge in question may remain on your statement, and we may continue to charge you interest on that amount. But, if we determine that we made a mistake, you will not have to pay the amount in question or any interest or other fees related to that amount.
- While you do not have to pay the amount in question, you are responsible for the remainder of your balance.
- We can apply any unpaid amount against your credit limit.

Explanation of Finance Charge: Your Finance Charge attributable to interest (hereinafter referred to as interest) is computed using the Average Daily Balance method.

Average Daily Balance method (Balance Subject to Interest Rate): Your interest is computed on all purchases and cash advances (collectively “advances”) from the date each advance is posted until we receive payment in full (there is no grace period). We figure the interest on your line of credit by multiplying the daily periodic rate by the “Average Daily Balance” of your line of credit (including current transactions) and multiplying by the number of days in the billing cycle. To get the Average Daily Balance we take the beginning balance of your line of credit each day, add any new advances or debits, and subtract any payments and credits, any non-financed fees and unpaid interest. This gives us the daily balance. Then we add up all of your daily balances in the billing cycle and divide this total by the number of days in the billing cycle to get your Average Daily Balance.

CREDIT INFORMATION: If you believe we have reported inaccurate information about your account to a credit reporting agency, you may contact the credit reporting agency or write to us at:

Key Credit Research Department
P.O. Box 94518
Cleveland, Ohio 44101-4518

Please include your account number, a copy of your credit report reflecting the inaccurate information, name, address, city, state, and zip code, and an explanation of why you believe the information is inaccurate.

BALANCING YOUR ACCOUNT

Please examine your statement and paid check information upon receipt. Erasures, alterations or irregularities should be reported promptly in accordance with your account agreement. The suggested steps below will help you balance your account.

INSTRUCTIONS

- 1 Verify and check off in your check register each deposit, check or other transaction shown on this statement.**

Enter into your check register and SUBTRACT:

- Checks or other deductions shown on our statement that you have *not* already entered.
- The “Service charges”, if any, shown on your statement.

Enter into your check register and ADD:

- Deposits or other credits shown on your statement that you have *not* already entered.
- The “Interest earned” shown on your statement, if any.

4	List from your check register any checks or other deductions that are <i>not</i> shown on your statement.		
	Check # or Date	Amount	
	TOTAL →		\$

5	List any deposits from your check register that are <i>not</i> shown on your statement.		
	Date	Amount	
TOTAL →		\$	

6	Enter ending balance shown on your statement.		
	\$		

7	Add 5 and 6 and enter total here.		
	\$		

8	Enter total from 4.		
	\$		

9	Subtract 8 from 7 and enter difference here.		
	\$		
This amount should agree with your check register balance.			

